

CORPORATE EVENT NOTICE:

Resultaat van de Openbare Aanbieding
AVANTIUM N.V.

LOCATIE:

Amsterdam

BERICH NR:

AMS_20170314_01499_EUR

DATUM:

14/03/2017

MARKT:

EURONEXT AMSTERDAM

Following **AMS_20170306_01300_EUR**

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal aandelen uitgegeven in de aanbieding (including Verhogingsoptie)	9.401.793 aandelen
Uitgifteprijs	11 EUR
Overtoewijzingsoptie	Not yet exercised
Aantal te noteren aandelen	25.244.672 aandelen
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	15/03/2017
Preopening van de markten	07:15 a.m. CET
Openingsuren van de markten	09:00 a.m. CET

Initiele handelslimieten	Referentieprijs plus/minus 20%
C - KENMERKEN VAN DE TOE TE LATEN AANDELEN	

Aantal te noteren aandelen:	25.244.672
Nominale waarde:	EUR 0,1
Referentieprijs:	11 EUR
Joint Global Coordinators and Joint Bookrunners:	ING, KBC Securities
Joint Bookrunners:	ING, KBC Securities, Rabobank
Listing Agent:	ING
Betaalkantoor:	ING
ICB sector:	1357 Specialty Chemicals
Compartiment:	Compartiment B

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit	Afwikkeling:	Euroclear Nederland
Gegarandeerd:	Yes		

Productnaam:	AVANTIUM	CFI code:	ESVUFX
ISIN code:	NL0012047823	Euronext code:	NL0012047823
Symbool:	AVTX		

CORPORATE EVENT NOTICE:
LOCATION:
NOTICE:
DATE:
MARKET:

Initial Public Offering result

AVANTIUM N.V.

Amsterdam

AMS_20170314_01499_EUR

14/03/2017

EURONEXT AMSTERDAM

Following AMS_20170306_01300_EUR

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer (including increase option)	9,401,793 shares
Offering Price	EUR 11
Over-allotment option	Not yet exercised
Total number of shares admitted to trading	25,244,672 shares
B - TRADING ASPECTS	
First trading date	15/03/2017
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	Above or below 20% of the reference price
C - CHARACTERISTICS OF THE SHARES TO BE ADMITTED TO LISTING AND TRADING	

Number of securities admitted to listing and trading:	25,244,672
Nominal value:	EUR 0,1
Offer price:	EUR 11
Joint Global Coordinators and Joint Bookrunners:	ING, KBC Securities
Joint Bookrunners	ING, KBC Securities, Rabobank
Listing agent:	ING
Paying agent:	ING
ICB sector:	1357 Specialty Chemicals
Compartment:	Compartment B

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	Local depositary:	Euroclear Nederland
Guarantee:	Yes		

Product name:	AVANTIUM	CFI code:	ESVUFX
ISIN code:	NL0012047823	Euronext code:	NL0012047823
Symbol:	AVTX		

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