

CORPORATE EVENT NOTICE:

Resultaat van de Openbare Aanbieding

ALFEN NV
LOCATIE:

Amsterdam

BERICH NR:

AMS_20180322_01744_EUR

DATUM:

22/03/2018

MARKT:

EURONEXT AMSTERDAM

 Following **AMS_20180312_01500_EUR**

Verwezen wordt naar het persbericht d.d. 22/03/2018 uitgegeven door ALFEN NV waarin het resultaat van de aanbidding wordt aangekondigd. Het resultaat van de aanbidding is als volgt:

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal aandelen uitgegeven in de aanbidding	8.500.000 bestaande aandelen
Uitgifteprijs	10 EUR
Overtoewijzingsoptie	Maximaal 1.275.000 bestaande aandelen
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	22/03/2018
Preopening van de markten	07:15 a.m. CET

Openingsuren van de markten	09:00 a.m. CET
Initiele handelslimieten	Referentieprij plus/minus 20%
C - KENMERKEN VAN DE TOE TE LATEN AANDELEN	

Kenmerken van het fonds:

Aantal aandelen	20.000.000
Nominale waarde:	0,10 EUR
Vorm van de aandelen :	Registered
Listing Agent:	ABN AMRO
Joint global coordinators and joint bookrunners	ABN AMRO, Barclays
Joint bookrunner:	Rabobank
Betaalkantoor:	ABN AMRO
ICB sector:	2737 Electronic Equipment
Compartment:	Compartment B

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	ALFEN	CFI code:	ESVUFX
ISIN code:	NL0012817175	Euronext code:	NL0012817175
Symbol:	ALFEN		

CORPORATE EVENT NOTICE:
LOCATION:
NOTICE:
DATE:
MARKET:

Initial Public Offering result

ALFEN NV

Amsterdam

AMS_20180322_01744_EUR

22/03/2018

EURONEXT AMSTERDAM

Following AMS_20180312_01500_EUR

Reference is made to the press release dated 22/03/2018 issued by ALFEN NV announcing the results of the offering. The results of the offering are as follows:

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer	8,500,000 existing shares
Offering Price	EUR 10
Over-allotment option	Maximum of 1,275,000 shares
B - TRADING ASPECTS	
First trading date	22/03/2018
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	above or below 20% of the reference price

C - CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING
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Main characteristics of the securities to be listed:

Number of securities admitted to trading:	20,000,000
Nominal value:	EUR 0.10
Form:	Registered
Listing agent:	ABN AMRO
Joint global coordinators and joint bookrunners:	ABN AMRO, Barclays
Joint bookrunner:	Rabobank
Paying agent:	ABN AMRO
ICB sector:	2737 Electronic Equipment
Compartment:	Compartment B

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit		
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	ALFEN	CFI code:	ESVUFX
ISIN code:	NL0012817175	Euronext code:	NL0012817175
Symbol:	ALFEN		

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