

CORPORATE EVENT NOTICE: New Listing

Hermana Holding ASA

LOCATION: Os

**NOTICE**: OSL\_20240617\_00632\_EUR

DATE: 17/06/2024
MARKET: OSLO BORS

## 17/06/2024

A – ADMISSION TO TRADING OF SHARES	
Type of event:	Direct Listing
Issuer name:	Hermana Holding ASA
Number of shares to be admitted to trading:	93,931,178
Prospectus details:	The Company has prepared a prospectus in connection with the Listing, which has been approved by the Financial Supe rvisory Authority of Norway
Prospectus available at:	www.newsweb.oslobors.no www.euronext.com
Creation date in the Euronext systems:	17/06/2024
B – TRADING ASPECTS	

First day of trading:	18/06/2024	
Pre trading opening time:	07:15 a.m. (Oslo time)	
Trading opening time:	09:00 a.m. (Oslo time)	
Reference price:	NOK 4	
Initial reservation thresholds:	Reference price plus or minus 20%	
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING		

Main characteritstics of the securities to be listed

Number of securities to be admitted to trading: 93.931.178
Nominal value: 0.10155 NOK

Legal Form: Purely registered Compartment: Compartment C

Trading

Trading group: OH Trading: Continuous Lot size: 1 Ccy: NOK

Unit / %: Unit DSO: Instrument not eligible for

DSO or L and B

Guarantee: Yes Local depositary: VERDIPAPIRSENTRALE

N, VPS

Product name: HERMANA HOLDING CFI code: ESVUFR

ISIN Code: NO0013209239 Euronext code: NO0013209239

Symbol: HERMA

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