

Market

Issue date

Effective date

Brussels

21 June 2023

22 June 2023

No. CA230621DE1

Contracts:

Individual Equity Options

AED

Company:

Aedifica

ISIN:

BE0003851681

Corporate action:

Rights Issue

Reference:

Press release of 21 June 2023

Details:

Aedifica has announced a rights issue, whereby shareholders are entitled to purchase 2 new shares for every 11 existing shares held, at a subscription price of €52.00 per new share. On top of the rights issue there is also an ordinary dividend of €1.9156.

Adjustments:

After the close of business, the following contract adjustments will be made, insofar that the right has positive value:

- **Ratio Method.**
- **Cum Event Price:** Official closing price on Euronext Brussels.
- **Lot Size:** The lot size will be divided by the Ratio. The adjusted lot size will be specified in the Final Notice.

- **Value of right** =
$$\frac{(\text{Cum Event Price} - € 52.00 - € 1.9156)}{(11/2 + 1)}$$

- **Ratio** =
$$\frac{(\text{Cum Event Price} - \text{Value of right})}{(\text{Cum Event Price})}$$

Options:

- **Exercise Prices:** The exercise prices will be multiplied by the Ratio. The adjusted exercise prices will be specified in the Final Notices.
- **Equalisation payment:** The rounding difference of the adjusted lot size will be neutralised by means of an equalisation payment.

Orders:

All outstanding orders will be cancelled automatically after the end of the trading session on the day before the Effective Date. The priority of these orders will then be lost. New orders can be submitted as from the Effective Date.

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