

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA170411DE1

Issue Date:

11 April 2017

Effective Date:

To be announced

Contracts:

Single Stock Futures (COB & <i>Flex</i>)	SD6, <i>YSD</i>
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Company:

Stada Arzneimittel AG

ISIN:

DE0007251803

Corporate action:

Takeover

Reference:

Press release of 10 April 2017, issued by Bain Capital Private Equity and Cinven Partners.

Details:

Bain Capital Private Equity and Cinven Partners submitted an intention to launch a voluntary public takeover offer for all outstanding shares of Stada Arzneimittel AG ("Stada") shares for €65.28 per share. Stada shareholders remain entitled to receive the €0.72 per share dividend for the FY2016 under the offer. **Please note** that Advent International Corporation has also submitted a legally binding offer for all outstanding shares of Stada Arzneimittel (CA170303DE).

Adjustments:

Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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CORPORATE ACTION NOTICE

For further information in relation to this Notice, Members should contact:

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Attachment to Corporate Action No. CA170411DE1

Stada Arzneimittel AG

Corporate Action: **Takeover**

Dividends:

Dividend amount (€)	Ex-date
0.72	9 June 2017
0.78	8 June 2018
0.84	7 June 2019