

## CORPORATE ACTION NOTICE

Lisbon Market

No. CA170328DE

Issue Date:

28 March 2017

Effective Date:

To be announced

|                   |                                           |          |
|-------------------|-------------------------------------------|----------|
| <b>Contracts:</b> | Single Stock Futures (COB & <i>Flex</i> ) | EDR, YEZ |
|-------------------|-------------------------------------------|----------|

**Company:** EDP Renovaveis

**ISIN:** ES0127797019

**Corporate action:** Takeover

**Reference:** Press release of 27 March 2017.

**Details:** Energias de Portugal has announced an offer for all shares of EDP Renovaveis, for € 6.80 in cash per share less the value of any distribution subsequently paid by EDP Renovaveis ("the Offer").

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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For further information in relation to this Notice, Members should contact:

|                                  |                     |                                                                                                                                                                |
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Attachment to Corporate Action No. CA170328DE

**EDP Renovaveis**

Corporate Action: **Takeover**

**Dividends:**

| Dividend amount (€) | Ex-date   |
|---------------------|-----------|
| 0.05                | 04 May 17 |
| 0.055               | 02 May 18 |
| 0.06                | 02 May 19 |
| 0.07                | 04 May 20 |
| 0.075               | 04 May 21 |