

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA161215DE2

Issue Date:

15 December 2016

Effective Date:

2 January 2017

Contracts:	Single Stock Dividend Future	PB8, P80
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Company: Banco Popolare

ISIN: Banco Popolare: IT0005002883 Banco BPM: IT0005218380

Corporate action: Merger

Reference: CA160706DE2

Details: Banco Popolare and Banca Popolare di Milano have announced a merger proposal, whereby Banco Popolare shareholders shall receive one share in the new entity Banco BPM for every share held ("the Offer").

Adjustments: Provided that the Offer becomes Effective, the following contract adjustments will be made at the close of business of 30 December 2016:

- The Contracts shall be re-designated as contracts based on Banco BPM shares and shall be referred to by Euronext as Banco Popolare ex-event contracts.
- No other adjustments shall be made to the contracts.

Further maturities: No further maturities will be made available in contract **PB8** as from 30 December 2016. Contracts without open interest will be delisted on the Effective date.

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