

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA151013DE

Issue Date:

13 October 2015

Effective Date:

To be announced

| | | |
|-------------------|------------------------------|-----|
| Contracts: | Single Stock Dividend Future | MI8 |
|-------------------|------------------------------|-----|

Company: SABMiller

Corporate action: Takeover

Reference: [CA151007DE2](#)

ISIN: GB0004835483

Details: Members are advised that Anheuser- Busch InBev has revised its takeover offer for SABMiller to 4350 pence in cash for every share held.

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be cash settled using the Fair Value method as described in No. [CA151007DE2](#)

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Euronext - [Corporate Action Services](#) +31 (0) 20 721 9588 Web: [CAS](#)

LCH.Clearnet SA - Derivatives Ops +33 (0)1 7037 67 02 derivatives.ops.fr@lchclearnet.com

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