

CORPORATE ACTION NOTICE

Amsterdam Market**Notice No: CA/2011/008/A**

ISSUE DATE:

6 January 2011

EFFECTIVE DATE:

6 January 2011

Individual Equity Options**DRK****DRAKA HOLDING****TAKEOVER**

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at www.nyx.com/lifferules. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

Please Note that Draka Holding has received multiple offers. This Corporate Action Notice refers to the proposed takeover offer of Tianjin Xinmao S&T.

- 1. Reference:** CA/2010/312/A.
- 2. ISIN:** NL0000347813.
- 3. Effective Date:** Members are advised that Tianjin Xinmao S&T shall not proceed to submit an offer document in relation to a possible public bid for all ordinary shares of Draka Holding N.V.
- 4. Miscellaneous:** Members are advised that the implied volatilities and dividends as shown in the attachment to this Notice, will remain valid for the offer published in Corporate Action Notice CA/2010/311/A.

For further information in relation to this Notice, Members should contact:

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DRAKA HOLDING

Corporate Action: TAKEOVER

Dividends:

Dividend amount in: €	Ex-date
0.20	11 May 2011
0.40	24 April 2012
0.50	24 April 2013
0.56	23 April 2014

Implied volatilities:

Individual Equity Options (DRK)

Call implied vola	Expiry date	Series	Put implied vola
43.4	17 December 2010	8.80	50.8
46.4	17 December 2010	9.60	47.8
42.4	17 December 2010	10.00	46.1
40.3	17 December 2010	10.50	44.4
42.7	17 December 2010	11.00	43.8
41.2	17 December 2010	11.50	42.3
40.3	17 December 2010	12.00	41.2
39.9	17 December 2010	12.50	40.3
38.9	17 December 2010	13.00	39.0
38.6	17 December 2010	13.50	38.4
38.8	17 December 2010	14.00	39.0
37.5	17 December 2010	14.50	37.5
40.0	17 December 2010	15.00	40.6
36.5	17 December 2010	15.50	37.5
41.5	17 December 2010	16.00	42.1
38.0	17 December 2010	17.00	38.5
45.5	17 December 2010	18.00	45.1
45.5	17 December 2010	19.00	45.1
45.5	17 December 2010	20.00	45.1
45.5	17 December 2010	21.00	45.1
40.8	18 March 2011	8.80	45.0
41.8	18 March 2011	9.60	43.1
40.4	18 March 2011	10.00	42.1
39.4	18 March 2011	11.00	40.0
37.9	18 March 2011	12.00	38.3
36.5	18 March 2011	13.00	37.4
36.0	18 March 2011	14.00	36.6

36.5	18 March 2011	15.00	37.0
37.0	18 March 2011	16.00	37.5
36.0	18 March 2011	18.00	36.5
36.0	18 March 2011	19.00	36.5
36.0	18 March 2011	20.00	36.5
36.0	18 March 2011	21.00	36.5
40.6	17 June 2011	9.60	41.6
40.1	17 June 2011	10.00	41.0
38.6	17 June 2011	11.00	38.9
37.1	17 June 2011	12.00	37.5
36.3	17 June 2011	13.00	36.1
35.8	17 June 2011	14.00	35.9
35.8	17 June 2011	15.00	36.0
36.5	17 June 2011	16.00	36.0
35.5	17 June 2011	18.00	35.5