

CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA/2013/223/A

Issue Date:

4 July 2013

Effective Date:

5 July 2013

Equity Options

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ROYAL IMTECH NV RIGHTS ISSUE

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1. **Background:** Royal Imtech NV ("Imtech") has announced a rights issue, whereby shareholders have the right to purchase four new shares for each existing share held, at a subscription price of €1.40 per share.
2. **ISIN:** NL0006055329.
3. **Effective Date:** 5 July 2013.
4. **Contract Adjustments:**
 - Ratio Method. For the avoidance of doubt, the contracts shall only be adjusted insofar that the entitlement has positive value.
 - Cum event price: Official Closing price of Imtech shares on Euronext Amsterdam on 4 July 2013.

$$\text{Value of the entitlement per share} = \frac{(\text{CumEventPrice} - \text{€1.40})}{(1/4 + 1)}$$

$$\text{Ratio} = \frac{(\text{CumEventPrice} - \text{Value of the entitlement per share})}{(\text{CumEventPrice})}$$

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