

## CORPORATE ACTION NOTICE

Paris Market	No. CA150604DE
Issue Date:	4 June 2015
Effective Date <b>step 1</b> :	2 July 2015
Effective Date <b>step 2</b> :	8 July 2015
Effective Date <b>step 3</b> :	10 July 2015

<b>Contracts:</b>	Individual Equity Options	LG1, LG2
	Single Stock Futures	LG6

**Company:** Lafarge SA

**Corporate action:** Merger

**Reference:** [CA/2014/009/P](#) and [CA150323DE](#)

**ISIN:** Lafarge: FR0000120537 Holcim: CH0012214059

**Details:** Members are advised that Holcim and Lafarge SA have announced further details on the Offer. The Offer period commences on 1 June 2015 and ends on 3 July 2015 (inclusive). From 2 July 2015 until 7 July 2015 inclusive, Lafarge shares shall be trading ex-right to the Offer under a temporary ISIN. Final results of the Offer will be announced on 9 July 2015.

**Adjustments **step 1**:** The contracts shall be re-designated as contracts based on the Lafarge shares trading on a temporary ISIN: FR0012750396.

**Adjustments **step 2**:** The contracts shall be re-designated as contracts based on the Lafarge shares trading on the original ISIN: FR0000120537.

**Adjustments **step 3**:** Provided that the Offer becomes Effective, the following contract adjustments will be made:

- Ratio Method.
- The contracts shall be re-designated as contracts based on the LafargeHolcim shares trading on Euronext Paris. The contracts will be referred to by Euronext as LafargeHolcim contracts.
- Ratio: 1.11111
- **Lot Size:** The adjusted lot size will be 9 shares per lot for contract **LG2** and the adjusted lot size will be 90 shares per lot for contracts **LG1** and **LG6**.

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### Options:

- **Exercise Prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice.

### Futures:

- **Variation Margin:** Daily Settlement Prices of 9 July 2015 shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on 10 July 2015.

**Outstanding orders:** Provided that the Offer becomes Effective, all outstanding orders for **LG1, LG2** and **LG6** will be cancelled automatically after the end of the trading session on 9 July 2015. The priority of these orders will then be lost. New orders in **LG1, LG2** and **LG6** can be submitted as from 10 July 2015.

**Block Trades:** Provided that the Offer becomes Effective, Members are advised that on 9 July 2015, block trades in contracts **LG1, LG2** and **LG6** may be submitted until the end of central order book trading hours.

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