

CORPORATE ACTION NOTICE

This Notice applies to the following market(s):

Amsterdam market

Notice No: CA/2007/434/A

ISSUE DATE: 5 October 2007

EFFECTIVE DATE: To be announced

INDIVIDUAL EQUITY OPTIONS

ABN AMRO HOLDING NV

TAKEOVER

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets ("Liffe"), which is available on the Euronext website at www.euronext.com/derivatives/rules. It requires the immediate attention of members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

Please note: ABN AMRO Holding NV has received multiple offers. This Corporate Action Notice refers to the offer made by Barclays plc.

- 1. Contract:** ABN AMRO Holding NV ("ABN AMRO") Individual Equity Options (AAB) ("the Contract").
- 2. Reference:** Corporate Action Notices (Barclays) CA/2007/159/A, issued on 23 April 2007, No. CA/2007/349/A issued on 24 July 2007 and CA/2007/370/A, issued on 20 August 2007 and No. CA/2007/428/A, issued on 1 October 2007.
- 3. Background:** This notice advises members that Barclays plc has withdrawn its offer for ABN AMRO before 15.00 CET.
- 4. Miscellaneous:** As from Monday 8 October 2007, the Contract will have the **assenting** ABN AMRO Ordinary shares as underlying value with security code 87116 and ISIN code NL0000871168. The symbol on the cash market will be ABAGR. As announced in Corporate Action Notice CA/2007/428/A, exercise instructions are **not allowed** until the formal announcement by the Consortium of the results of the Consortium offer.

Web site: www.euronext.com/derivatives
The **Euronext Derivatives Markets ("Liffe")** comprise the markets for derivatives operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and LIFFE Administration and Management, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is part of the NYSE Euronext group.

5. Outstanding Orders: Outstanding orders for AAB will **not** be cancelled

For further information in relation to this Notice, members should contact:

Liffe:

Quality of Derivative Markets +31 (0) 20 550 4296 DerivativesCorporateActions@liffe.com

LCH.Clearnet:

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CORPORATE ACTION MEDEDELING

Deze mededeling is van toepassing op de volgende markt:

Amsterdamse Markt

Mededeling No: CA/2007/XXX/A

UITGIFTE DATUM: 5 oktober 2007

EFFECTIEVE DATUM: Nog aan te kondigen

INDIVIDUELE AANDELENOPTIES

ABN AMRO HOLDING NV

OVERNAME

Deze mededeling is uitgegeven op grond van het Corporate Actions Beleidsdocument voor Euronext Derivatven Markten ("Liffe"). Dit document kunt u vinden op de Euronext website www.euronext.com/derivatives/rules. Deze mededeling vereist de onmiddellijke aandacht van degene die betrokken zijn bij de handel in en settlement van aandelenopties genoteerd op deze markten. Members dienen zich ervan te vergewissen dat hun klanten op de hoogte zijn van de informatie die in deze mededeling wordt verstrekt.

Attentie: ABN AMRO Holding NV heeft meerdere biedingen ontvangen. Deze mededeling refereert aan het bod van Barclays plc.

- 1. Contract:** ABN AMRO Holding NV ("ABN AMRO") individuele aandelenopties (AAB) ("het contract").
- 2. Referentie:** Corporate Action Mededelingen (Barclays) nr. CA/2007/159/A uitgegeven op 23 april 2007, nr. CA/2007/349/A uitgegeven op 24 juli 2007 en nr. CA/2007/370/A uitgegeven op 20 augustus 2007 en nr. CA/2007/428/A uitgegeven op 1 oktober 2007.
- 3. Achtergrond:** Deze mededeling informeert members dat Barclays plc het bod op ABN AMRO vandaag heeft ingetrokken voor 15.00 uur CET.
- 4. Overig:** Het contract zal de aangemelde gewone ABN AMRO aandelen als onderliggende waarde hebben met als fondscodex 87116 en als ISIN code NL0000871168. Het symbool op de aandelenmarkt zal zijn ABAGR. Zoals vermeld in corporate action mededeling CA/2007/428/A, zullen exercise instructies niet worden uitgevoerd tot de formele bekendmaking van de resultaten van het bod uitgebracht door het Consortium.

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5. Openstaande opdrachten: Alle openstaande orders in het optiefonds AAB zullen **niet** worden geannuleerd.

Voor verdere informatie aangaande deze mededeling kunt u contact opnemen met:

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