CORPORATE EVENT NOTICE:	Resultaat van de Openbare Aanbieding **VOLKERWESSELS**
LOCATIE:	Amsterdam
BERICH NR:	AMS_20170512_02675_EUR
DATUM:	12/05/2017
MARKT:	EURONEXT AMSTERDAM

Following AMS_20170428_02410_EUR

Verwezen wordt naar het persbericht d.d. 12/05/2017 uitgegeven door VOLKERWESSELS waarin het resultaat van de aanbieding wordt aangekondigd. Het resultaat van de aanbieding is als volgt:

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal aandelen uitgegeven in de aanbieding	25.000.000 bestaande aandelen
Uitgifteprijs	23,00 EUR
Overtoewijzingsoptie	Maximaal 3.750.000 bestaande aandelen
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	12/05/2017
Preopening van de markten	07:15 a.m. CET

Openingsuren van de markten	09:00 a.m. CET
Initiele handelslimieten	Referentieprijs plus/minus 20%
C - KENMERKEN VAN DE TOE TE LATEN AANDELEN	

Aantal te noteren aandelen:	80.000.000
Nominale waarde:	0,01 EUR
Referentieprijs:	23,00 EUR
Joint Global Coordinators:	ABN AMRO, BofA Merrill Lynch, ING and Morgan Stanley
Joint Bookrunners:	ABN AMRO, BofA Merrill Lynch, BNP PARIBAS, ING, Morgan Stanley and Rabobank
Listing Agent:	ABN AMRO
Betaalkantoor:	ABN AMRO
ICB sector:	2357 - Heavy Construction
Compartiment:	Compartment A

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit	Afwikkeling:	Euroclear Nederland
Gegarandeerd:	Yes		

Productnaam:	VOLKERWESSELS	CFI code:	ESVUFX
ISIN code:	NL0012294466	Euronext code:	NL0012294466
Symbool:	KVW		

CORPORATE EVENT NOTICE: Initial Public Offering result
VOLKERWESSELS
LOCATION: Amsterdam
NOTICE: AMS_20170512_02675_EUR
DATE: 12/05/2017
MARKET: EURONEXT AMSTERDAM

Following AMS_20170428_02410_EUR

Reference is made to the press release dated 12/05/2017 issued by VOLKERWESSELS announcing the results of the offering. The results of the offering are as follows:

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer	25,000,000 existing shares
Offering Price	EUR 23.00
Over-allotment option	3,750,000 shares
B - TRADING ASPECTS	
First trading date	12/05/2017
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	above or below 20% of the reference price

C - CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING

Number of securities admitted to listing and trading:	80,000,000
Nominal value:	EUR 0,01
Reference price:	EUR 23.00
Joint Global Coordinators:	ABN AMRO, BofA Merrill Lynch, ING and Morgan Stanley
Joint Bookrunners	ABN AMRO, BofA Merrill Lynch, BNP PARIBAS, ING, Morgan Stanley and Rabobank
Listing agent:	ABN AMRO
Paying agent:	ABN AMRO
ICB sector:	2357 Heavy Construction
Compartment:	Compartment A

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	Local depositary:	Euroclear Nederland
Guarantee:	Yes		

Product name:	VOLKERWESSELS	CFI code:	ESVUFX
ISIN code:	NL0012294466	Euronext code:	NL0012294466
Symbol:	KVW		

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