

CORPORATE ACTION NOTICE

Brussels Market

No. CA160929DE

Issue Date:

29 September 2016

Effective Date:

11 October 2016

Contracts:

Individual Equity Options (COB & flex)	INT, 1IT, 2IT, 4IT, 5IT, 6AB, 7AB, 8AB, 9AB
Single Stock Futures (COB & Flex)	AB6, YAB
Single Stock Dividend Future	AB8

Company:

Anheuser-Busch InBev

ISIN:

Old: BE0003793107 New: BE0974293251

Corporate action:

New holding company

Reference:

Press release of 28 September 2016

Details:

Following the proposed business combination between SABMiller plc and Anheuser-Busch InBev, shareholders will receive one share of the new holding company for every share held.

Adjustments:

The contracts will be redesignated to the new shares.

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