

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA160601DE1

Issue Date:

1 June 2016

Effective Date:

1 June 2016

Contracts:

Individual Equity Options (COB & Flex)

USG, 6US, 7US, 8US, 9US

Company:

USG People

ISIN:

NL0000354488

Corporate action:

Takeover

Reference:

CA151223DE

Adjustments:

Given that the Offer has become effective, the following contract adjustments have been made:

- **Fair Value Method**
- **Offer price: € 17.50**
- The Contracts shall be de-listed with immediate effect and will be settled at the Fair Value settlement prices, as shown in the attachment to this Notice. Dividend payments as shown in the attachment to this Notice have been used in determining the Fair Value settlement prices.
- Given that there is no open interest in futures contracts 6US, 7US, 8US and 9US no Fair Value calculations have been made and the contracts are hereby delisted.

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Attachment to Corporate Action Notice No. CA160601DE1

USG PeopleCorporate Action: **Takeover****Dividends:**

Dividend amount	Ex-Date	Currency
0.40	16-May-17	€
0.50	16-May-18	€
0.50	16-May-19	€

Fair value settlement prices:Individual Equity Options: **USG**

Fair Value Call (€)	Expiry Date	Exercise Price (€)	Fair Value Put (€)
13.50	17-Jun-16	4.00	0.00
11.50	17-Jun-16	6.00	0.00
10.50	17-Jun-16	7.00	0.00
9.50	17-Jun-16	8.00	0.00
8.50	17-Jun-16	9.00	0.00
7.50	17-Jun-16	10.00	0.00
6.50	17-Jun-16	11.00	0.00
5.50	17-Jun-16	12.00	0.00
4.50	17-Jun-16	13.00	0.00
3.50	17-Jun-16	14.00	0.00
2.51	17-Jun-16	15.00	0.00
1.58	17-Jun-16	16.00	0.05
0.84	17-Jun-16	17.00	0.26
0.36	17-Jun-16	18.00	0.76
0.04	17-Jun-16	20.00	2.50
0.00	17-Jun-16	22.00	4.50
0.00	17-Jun-16	24.00	6.50
9.50	16-Sep-16	8.00	0.00
8.50	16-Sep-16	9.00	0.00
7.50	16-Sep-16	10.00	0.00
6.51	16-Sep-16	11.00	0.01
5.53	16-Sep-16	12.00	0.02

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4.59	16-Sep-16	13.00	0.06
3.70	16-Sep-16	14.00	0.16
2.91	16-Sep-16	15.00	0.33
2.22	16-Sep-16	16.00	0.61
1.65	16-Sep-16	17.00	1.01
1.20	16-Sep-16	18.00	1.54
0.60	16-Sep-16	20.00	2.91
0.29	16-Sep-16	22.00	4.58
0.12	16-Sep-16	24.00	6.53
11.50	16-Dec-16	6.00	0.00
10.50	16-Dec-16	7.00	0.00
9.50	16-Dec-16	8.00	0.00
8.51	16-Dec-16	9.00	0.01
7.54	16-Dec-16	10.00	0.02
5.66	16-Dec-16	12.00	0.12
4.80	16-Dec-16	13.00	0.24
3.99	16-Dec-16	14.00	0.40
3.28	16-Dec-16	15.00	0.66
2.66	16-Dec-16	16.00	1.00
2.12	16-Dec-16	17.00	1.42
1.68	16-Dec-16	18.00	1.94
1.02	16-Dec-16	20.00	3.29
0.59	16-Dec-16	22.00	4.91
0.34	16-Dec-16	24.00	6.71
9.56	16-Jun-17	8.00	0.03
7.68	16-Jun-17	10.00	0.13
5.97	16-Jun-17	12.00	0.36
4.48	16-Jun-17	14.00	0.85
3.85	16-Jun-17	15.00	1.18
3.28	16-Jun-17	16.00	1.58
2.36	16-Jun-17	18.00	2.56
1.66	16-Jun-17	20.00	3.82
0.68	16-Jun-17	25.00	8.13
7.82	15-Dec-17	10.00	0.29
6.21	15-Dec-17	12.00	0.67
4.85	15-Dec-17	14.00	1.20
4.25	15-Dec-17	15.00	1.59
3.71	15-Dec-17	16.00	2.03
2.82	15-Dec-17	18.00	3.08
2.12	15-Dec-17	20.00	4.37
1.07	15-Dec-17	25.00	8.48