CORPORATE ACTION NOTICE

Brussels Market — Notice No. CA/2014/038/B

Issue Date: 1 September 2014

Effective Date: 1 September 2014

Contracts:	Individual Equity Options	RTL, RLO

Company: RTL Group

Corporate action: Special dividend

Reference: CA/2014/036/B and CA/2014/037/B.

ISIN: LU0061462528

Equalisation: The equalisation payment for each series with open interest is contained in the attachment to this notice.

Options RTL:

The amounts shown in the attachment will be credited to the holders of short call and put positions and debited from the holders of long call and put positions. Credits and debits will be processed by LCH Clearnet SA.

Options RLO:

Due to the small rounding of the lot size the equalisation payment for the series shown in the attachment results in a price of zero.

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For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

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Attachment to Corporate Action Notice No. CA/2014/038/B

RTL Group

Equalisation payment

Individual Equity Options: **RTL**

Class	Maturity	Equalisation Payment (€ per contract)	Type	Old strike price	Adjusted strike price	Type	Equalisation Payment (€ per contract)
RTL	201412	0.00	C	87.68	85.29	P	-
RTL	201503	-	C	75.00	72.96	P	0.74
RTL	201503	-	C	80.00	77.82	P	1.41

Individual Equity Options: **RLO**

Class	Maturity	Equalisation Payment (€ per contract)	Type	Old strike price	Adjusted strike price	Type	Equalisation Payment (€ per contract)
RLO	201412	0.00	C	87.68	85.29	P	-