CORPORATE ACTION NOTICE

Brussels Market | Notice No. CA/2014/037/B

Issue Date: 29 August 2014

Effective Date: 1 September 2014

Contracts:	Individual Equity Options	RTL, RLO

Company: RTL Group

Corporate action: Special dividend

Reference: CA/2014/036/B

ISIN: LU0061462528

Adjustments: The following contract adjustments have been made:

- Ratio Method
- Cum Event Price: € 73.51
- Ratio: 0.97279

Options:

- **Lot Size:** 103 shares per lot, therefore the RTL option class will be converted in to the RTL option class (lot size 100) and the O-class contract RTO (lot size 3). The lot size will remain unchanged for the O-class contract RLO. The rounding difference will be neutralised by means of an equalisation payment, the equalisation amounts per series shall be communicated in an additional Corporate Action Notice.
- **Exercise Prices:** The exercise prices will be multiplied by the ratio as shown in the Attachment to this Notice.

Further Series: No new series will be introduced in the O-class contract RTO.

Trading Fees: Trading fees RTO:

- Trading fees for Broker client account will be reduced to €0.00 for closing transactions, as of 1 September 2014 up to and including 19 December 2014.
- Trading fees for Liquidity Providers will be reduced to €0.00, for both opening and closing transactions, as of 1 September 2014 until the end of the lifetime of the O-class RTO. Prof transactions of Liquidity Providers are charged the Member own account fee.

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Attachment to Corporate Action Notice No. CA/2014/037/B

RTL Group

Special Dividend

Individual Equity Options: **RTL**

Sep-14			Oct-14			Nov-14		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
50.00	48.64	100	60.00	58.37	100	60.00	58.37	100
55.00	53.50	100	64.00	62.26	100	64.00	62.26	100
60.00	58.37	100	68.00	66.15	100	68.00	66.15	100
64.00	62.26	100	72.00	70.04	100	72.00	70.04	100
68.00	66.15	100	74.00	71.99	100	74.00	71.99	100
70.00	68.10	100	76.00	73.93	100	76.00	73.93	100
72.00	70.04	100	78.00	75.88	100	78.00	75.88	100
74.00	71.99	100	80.00	77.82	100	80.00	77.82	100
75.00	72.96	100	82.00	79.77	100	82.00	79.77	100
76.00	73.93	100	84.00	81.71	100	84.00	81.71	100
78.00	75.88	100	88.00	85.61	100	88.00	85.61	100
80.00	77.82	100	92.00	89.50	100	92.00	89.50	100
82.00	79.77	100						
82.81	80.56	100						
84.00	81.71	100						
85.00	82.69	100						
86.00	83.66	100						
88.00	85.61	100						
90.00	87.55	100						
92.00	89.50	100						
96.00	93.39	100						
100.00	97.28	100						
120.00	116.73	100						
140.00	136.19	100						

Dec-14			Mar-15			Jun-15		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
50.00	48.64	100	50.00	48.64	100	50.00	48.64	100
55.00	53.50	100	55.00	53.50	100	55.00	53.50	100
60.00	58.37	100	60.00	58.37	100	60.00	58.37	100
70.00	68.10	100	70.00	68.10	100	70.00	68.10	100
75.00	72.96	100	75.00	72.96	100	75.00	72.96	100
80.00	77.82	100	80.00	77.82	100	80.00	77.82	100
85.00	82.69	100	85.00	82.69	100	85.00	82.69	100
87.68	85.29	100	87.68	85.29	100	90.00	87.55	100
90.00	87.55	100	90.00	87.55	100	100.00	97.28	100
100.00	97.28	100	100.00	97.28	100	120.00	116.73	100
120.00	116.73	100	120.00	116.73	100	140.00	136.19	100
140.00	136.19	100	140.00	136.19	100			

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Individual Equity Options: **RTO (O-class)**

Sep-14			Oct-14			Nov-14		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
50.00	48.64	3	60.00	58.37	3	60.00	58.37	3
55.00	53.50	3	64.00	62.26	3	64.00	62.26	3
60.00	58.37	3	68.00	66.15	3	68.00	66.15	3
64.00	62.26	3	72.00	70.04	3	72.00	70.04	3
68.00	66.15	3	74.00	71.99	3	74.00	71.99	3
70.00	68.10	3	76.00	73.93	3	76.00	73.93	3
72.00	70.04	3	78.00	75.88	3	78.00	75.88	3
74.00	71.99	3	80.00	77.82	3	80.00	77.82	3
75.00	72.96	3	82.00	79.77	3	82.00	79.77	3
76.00	73.93	3	84.00	81.71	3	84.00	81.71	3
78.00	75.88	3	88.00	85.61	3	88.00	85.61	3
80.00	77.82	3	92.00	89.50	3	92.00	89.50	3
82.00	79.77	3						
82.81	80.56	3						
84.00	81.71	3						
85.00	82.69	3						
86.00	83.66	3						
88.00	85.61	3						
90.00	87.55	3						
92.00	89.50	3						
96.00	93.39	3						
100.00	97.28	3						
120.00	116.73	3						
140.00	136.19	3						

Dec-14			Mar-15			Jun-15		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
50.00	48.64	3	50.00	48.64	3	50.00	48.64	3
55.00	53.50	3	55.00	53.50	3	55.00	53.50	3
60.00	58.37	3	60.00	58.37	3	60.00	58.37	3
70.00	68.10	3	70.00	68.10	3	70.00	68.10	3
75.00	72.96	3	75.00	72.96	3	75.00	72.96	3
80.00	77.82	3	80.00	77.82	3	80.00	77.82	3
85.00	82.69	3	85.00	82.69	3	85.00	82.69	3
87.68	85.29	3	87.68	85.29	3	90.00	87.55	3
90.00	87.55	3	90.00	87.55	3	100.00	97.28	3
100.00	97.28	3	100.00	97.28	3	120.00	116.73	3
120.00	116.73	3	120.00	116.73	3	140.00	136.19	3
140.00	136.19	3	140.00	136.19	3			

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Individual Equity Options: **RLO (O-class)**

Sep-14			**Dec-14**		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
73.07	71.08	3	73.07	71.08	3
77.94	75.82	3	77.94	75.82	3
82.81	80.56	3	82.81	80.56	3
87.68	85.29	3	87.68	85.29	3