CORPORATE ACTION NOTICE

Brussels Market — Notice No. CA/2014/005/B

Issue Date: 20 March 2014

Effective Date: 2 May 2014

Contracts:	Individual Equity Options	RTL

Company: RTL Group

Corporate action: Special dividend

Reference: Press release of 20 March 2014.

ISIN: LU0061462528

Conditions: Subject to shareholder approval at a General Meeting on 16 April 2014.

Details: RTL Group has announced payment of an ordinary dividend of EUR 2.50 and a special dividend of EUR 2.00 per share.

Adjustments: After the close of business on 30 April 2014 the following contract adjustments will be made:

- Ratio Method.
- Cum Event Price: Closing price of RTL Group shares on Euronext Brussels on 30 April 2014.

$$\text{Ratio} = \frac{(\text{Cum Event Price} - \text{EUR } 2.50 - \text{EUR } 2.00)}{(\text{Cum Event Price} - \text{EUR } 2.50)}$$

Options:

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice. The rounding difference will be neutralised by means of an equalisation payment.
- **Exercise Prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice.
- **New Contract:** In such case that the adjustment results in a lot size higher than, or lower than the standard lot size (100), new contracts will be introduced with contract codes **RLO,**. The contracts **RTL**, will have the standard lot size of 100 shares per contract.
- **Outstanding orders:** All outstanding orders for **RTL** will be cancelled automatically after the end of the trading session on 30 April 2014. The priority

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of these orders will then be lost. New orders in **RTL**, can be submitted as from 2 May 2014.

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For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

NYSE Liffe:		
EMS Corporate Actions	+31 (0) 20 550 4296	Corporateactionsteam@nyx.com Web: Corporate Actions
Corporate Action Services	+31 (0) 20 550 4296	CAServices@nyx.com Web: CAS
LCH.Clearnet SA:		
Derivatives Operations Dpt	+33 (0)1 7037 67 02	derivatives.ops.fr@lchclearnet.com