CORPORATE ACTION NOTICE

Brussels Market — Notice No. CA/2014/019/B

Issue Date: 2 May 2014

Effective Date: 2 May 2014

Contracts:	Individual Equity Options	RTL, RLO

Company: RTL Group

Corporate action: Special dividend

Reference: CA/2014/005/B and CA/2014/017/B

ISIN: LU0061462528

Equalisation: The equalisation payment for each series is contained in the attachment to this notice. The amounts shown in the attachment will be credited to the holders of short call and put positions and debited from the holders of long call and put positions. Credits and debits will be processed by LCH Clearnet SA.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the Euronext website. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

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Attachment to Corporate Action Notice No. CA/2014/019/B

RTL Group

Special Dividend

Individual Equity Options: **RLO**

Class	Maturity	Equalisation Payment (euro per contract)	Type	Old strike price	Adjusted strike price	Type	Equalisation Payment (euro per contract)
RLO	201405	4.13	C	68.00	66.25	P	0.01
RLO	201405	2.75	C	72.00	70.14	P	0.05
RLO	201405	1.38	C	76.00	74.04	P	0.27
RLO	201405	0.71	C	78.00	75.99	P	0.56
RLO	201405	0.16	C	80.00	77.94	P	0.94
RLO	201405	0.04	C	82.00	79.88	P	1.57
RLO	201405	0.01	C	84.00	81.83	P	2.22
RLO	201405	0.00	C	86.00	83.78	P	2.91
RLO	201405	0.00	C	88.00	85.73	P	3.59
RLO	201405	0.00	C	90.00	87.68	P	4.28
RLO	201405	0.00	C	92.00	89.63	P	4.96
RLO	201405	0.00	C	94.00	91.57	P	5.65
RLO	201405	0.00	C	96.00	93.52	P	6.34
RLO	201405	0.00	C	98.00	95.47	P	7.02
RLO	201405	0.00	C	100.00	97.42	P	7.71
RLO	201405	0.00	C	110.00	107.16	P	11.14
RLO	201405	0.00	C	120.00	116.90	P	14.57
RLO	201406	8.59	C	55.00	53.58	P	0.00
RLO	201406	6.87	C	60.00	58.45	P	0.01
RLO	201406	4.13	C	68.00	66.25	P	0.11
RLO	201406	3.44	C	70.00	68.19	P	0.18
RLO	201406	2.75	C	72.00	70.14	P	0.29
RLO	201406	1.38	C	76.00	74.04	P	0.65
RLO	201406	0.47	C	80.00	77.94	P	1.31
RLO	201406	0.27	C	82.00	79.88	P	1.79
RLO	201406	0.14	C	84.00	81.83	P	2.35
RLO	201406	0.09	C	85.00	82.81	P	2.65
RLO	201406	0.06	C	86.00	83.78	P	2.96
RLO	201406	0.02	C	88.00	85.73	P	3.61
RLO	201406	0.01	C	90.00	87.68	P	4.28
RLO	201406	0.00	C	92.00	89.63	P	4.96
RLO	201406	0.00	C	95.00	92.55	P	5.99
RLO	201406	0.00	C	100.00	97.42	P	7.71
RLO	201406	0.00	C	120.00	116.90	P	14.57
RLO	201406	0.00	C	140.00	136.39	P	21.43
RLO	201406	0.00	C	160.00	155.87	P	28.29
RLO	201407	4.13	C	68.00	66.25	P	0.19
RLO	201407	2.75	C	72.00	70.14	P	0.40
RLO	201407	1.43	C	76.00	74.04	P	0.81

RLO	201407	0.69	C	80.00	77.94	P	1.52
RLO	201407	0.45	C	82.00	79.88	P	1.97
RLO	201407	0.27	C	84.00	81.83	P	2.48
RLO	201407	0.17	C	86.00	83.78	P	3.06
RLO	201407	0.10	C	88.00	85.73	P	3.68
RLO	201407	0.03	C	92.00	89.63	P	4.98
RLO	201407	0.01	C	96.00	93.52	P	6.34
RLO	201409	8.59	C	55.00	53.58	P	0.05
RLO	201409	6.87	C	60.00	58.45	P	0.13
RLO	201409	3.44	C	70.00	68.19	P	0.56
RLO	201409	1.93	C	75.00	73.06	P	1.03
RLO	201409	1.03	C	80.00	77.94	P	1.85
RLO	201409	0.48	C	85.00	82.81	P	3.01
RLO	201409	0.17	C	90.00	87.68	P	4.42
RLO	201409	0.05	C	95.00	92.55	P	6.02
RLO	201409	0.01	C	100.00	97.42	P	7.71
RLO	201409	0.00	C	120.00	116.90	P	14.57
RLO	201409	0.00	C	140.00	136.39	P	21.43
RLO	201409	0.00	C	160.00	155.87	P	28.29
RLO	201412	8.59	C	55.00	53.58	P	0.15
RLO	201412	6.87	C	60.00	58.45	P	0.28
RLO	201412	3.55	C	70.00	68.19	P	0.90
RLO	201412	2.39	C	75.00	73.06	P	1.45
RLO	201412	1.47	C	80.00	77.94	P	2.25
RLO	201412	0.84	C	85.00	82.81	P	3.33
RLO	201412	0.43	C	90.00	87.68	P	4.64
RLO	201412	0.20	C	95.00	92.55	P	6.14
RLO	201412	0.09	C	100.00	97.42	P	7.75
RLO	201412	0.00	C	120.00	116.90	P	14.56
RLO	201412	0.00	C	140.00	136.39	P	21.42
RLO	201412	0.00	C	160.00	155.87	P	28.28
RLO	201503	8.59	C	55.00	53.58	P	0.24
RLO	201503	6.87	C	60.00	58.45	P	0.43
RLO	201503	3.83	C	70.00	68.19	P	1.16
RLO	201503	2.76	C	75.00	73.06	P	1.79
RLO	201503	1.87	C	80.00	77.94	P	2.61
RLO	201503	1.19	C	85.00	82.81	P	3.65
RLO	201503	0.70	C	90.00	87.68	P	4.88
RLO	201503	0.22	C	100.00	97.42	P	7.84
RLO	201503	0.01	C	120.00	116.90	P	14.56
RLO	201503	0.00	C	140.00	136.39	P	21.42