

CORPORATE ACTION NOTICE

Paris Market

Notice No. CA/2014/015/P

Issue Date:

29 April 2014

Effective Date:

2 May 2014

Contracts:

Individual Equity Options

UG1, UG2, UG7

Company:

Peugeot SA

Corporate action:

Rights issue

Reference:

[CA/2014/010/P](#) and [CA/2014/011/P](#)

ISIN:

Peugeot: FR0000121501

Stock warrant: FR0011832237

Details:

Peugeot SA has announced a rights issue whereby shareholders are entitled to purchase 7 new shares for every 12 shares held, at a subscription price of EUR 6.77 per new share.

Adjustments:

Rights issue:

- Ratio method
- The contracts will become contracts on Peugeot SA shares and will be referred to by Euronext as Peugeot SA contracts.
- Cum Event Price: Official closing price of Peugeot SA shares on Euronext Paris on 30 April 2014.
- Stock Warrant Price: Official closing price of Peugeot SA stock warrants on Euronext Paris on 30 April 2014.
- Package Price = (Cum Event Price + Stock Warrant Price)

$$\text{Value of the entitlement per share} = \frac{(\text{CumEventPrice} - \text{EUR}6.77)}{(12/7 + 1)}$$

$$\text{Ratio} = \frac{(\text{PackagePrice} - \text{StockWarrantPrice} - \text{Value of the entitlement per share})}{(\text{PackagePrice})}$$

Options:

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice. The rounding difference will be neutralised by means of an equalisation payment.
- **Exercise prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice.

The Euronext Markets comprise the markets for securities and derivatives trading operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon and Euronext Paris and the market for securities trading operated by LIFFE Administration and Management on behalf of Euronext Group N.V., referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is a wholly owned subsidiary of IntercontinentalExchange Group (ICE)

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- **Outstanding orders:** All outstanding orders for UG1, UG2 and UG7 will be cancelled automatically after the end of the trading session on 30 April 2014. The priority of these orders will then be lost. New orders in UG1, UG2 and UG7 can be submitted as from 2 May 2014.
- **Block trading:** Members are advised that on 30 April 2014, block trades in contracts UG1, UG2 and UG7 may be submitted until 17:30 CET.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

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