CORPORATE ACTION NOTICE

Amsterdam Market — Notice No. CA150216DE

Issue Date: 16 February 2015

Effective Date **Step-1**: 9 March 2015

Effective Date **Step-2**: 10 March 2015

Contracts:

Individual Equity Options	OCI
Single Stock Futures	OC6

Company: OCI NV

Corporate action: Spin off

Reference: Press releases of 16 February 2015.

ISIN: OCI NV: NL0010558797 Orascom Construction Ltd: AEDFXA14NUL7

Details: OCI NV has announced to spin off its construction and engineering business, Orascom Construction Ltd (Orascom). Shareholders will receive one Orascom share for every 2 OCI NV shares held.

Step-1 adjustments: Creation of package

After the close of business on 6 March 2015 the following contract adjustments will be made:

- Package method
- The contracts will become contracts on a package of one OCI NV share and 0.5 Orascom shares ("a unit").
- No exercise instructions are allowed in contract OCI on 9 March 2015.

Options:

- **Lot Size:** The lot sizes shall remain unchanged.
- **Exercise prices:** Exercise prices shall remain unchanged.

Futures:

- No changes will be made. Trading is suspended and will resume on 10 March 2015.

Step-2 adjustments: Removal of Orascom from package

After the close of business on 9 March 2015 the following contract adjustments will be made:

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- Ratio method
- The contracts will become contracts on OCI NV shares.
- Cum Event Price 1: Official closing price of OCI NV shares on Euronext Amsterdam on 9 March 2015.
- Cum Event Price 2: Official closing price of Orascom shares on Nasdaq Dubai on 9 March 2015*.
- Package Price = (Cum Event Price 1 + (0.5 * Cum Event Price 2))

$$Ratio = \frac{(PackagePrice-(0.5*Cum\ Event\ Price2))}{(PackagePrice)}$$

* Amounts in USD will be converted into EUR using the Euro foreign exchange reference rates as published by the ECB on 9 March 2015

Options:

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice. The rounding difference will be neutralised by means of an equalisation payment.
- **Exercise Prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice.
- **New Contract:** In such case that the ratio will result in a lot size exceeding the standard lot size (100), a new OCI NV contract will be introduced with contract code OCX. The contract OCI will have the standard lot size of 100.
- **Outstanding orders:** All outstanding orders for OCI will be cancelled automatically after the end of the trading session on 9 March 2014. The priority of these orders will then be lost. New orders in OCI and OCX can be submitted as from 10 March 2015.

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