CORPORATE ACTION NOTICE

Paris Market — Notice No. CA/2014/065/P

Issue Date: 19 November 2014

Effective Dates: 20 November 2014

Contracts:

Individual Equity Options	AK1
Single Stock Futures	AR6

Company: Arkema SA

Corporate action: Rights issue

Reference: Press release of 19 November 2014

ISIN: FR0010313833

Details: Arkema SA has announced a rights issue whereby shareholders are entitled to purchase 1 new share for every 7 existing shares held, at a subscription price of €38.50 per new share.

Adjustments: After the close of business on 19 November 2014 the following contract adjustments will be made:

- Ratio Method. For the avoidance of doubt, the contracts shall only be adjusted insofar that the entitlement has positive value.
- Cum Event Price: Official closing price of Arkema SA shares on Euronext Paris on 19 November 2014.

- $\text{Value of the entitlement per share} = \frac{(\text{Cum Event Price} - €\,38.50)}{(7/1+1)}$
- $\text{Ratio} = \frac{(\text{Cum Event Price} - \text{Value of the entitlement per share})}{(\text{Cum Event Price})}$

Options:

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice. The rounding difference will be neutralised by means of an equalisation payment.
- **Exercise Prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice.

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Futures:

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice.
- **Variation Margin:** Daily Settlement Prices on 19 November 2014 shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on 20 November 2014.

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Euronext - EMS Corporate Actions	+31 (0) 20 550 4296	Web: Corporate Actions
Euronext - Corporate Action Services	+31 (0) 20 550 4296	Web: CAS
LCH.Clearnet SA - Derivatives Ops	+33 (0)1 7037 67 02	derivatives.ops.fr@lchclearnet.com

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