CORPORATE ACTION NOTICE

London Market	Notice No. CA/2013/262/Lo
Issue Date:	6 August 2013
Effective Date:	10 December 2013
Flexible Individual Equity Option Contract (201F)	**JZU, JZJ, JZX, JZQ, FOU, FOQ, FOJ, FOX**
Flexible Universal Stock Futures Contract (66F)	**JZY, JZZ**

AGEAS NV/SA
RETURN OF CAPITAL

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at globalderivatives.nyx.com/regulation/nyse-liffe. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Background:** Ageas NV/SA has announced a return of capital of €1.00 per share.
2. **ISIN:** BE0974264930.
3. **Effective Date:** 10 December 2013.
4. **Conditions:** Subject to shareholder approval at the EGM to be held on 4 September 2013.
5. **Contract Adjustments:**
   - Ratio Method.
   - Cum Event Price: Official closing price of Ageas NV/SA shares on Euronext Brussels on 9 December 2013.

$$\text{Ratio} = \frac{(\text{CumEventPrice} - €1.00)}{\text{CumEventPrice}}$$

Options:

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice. The rounding difference will be neutralised by means of an equalisation payment.
- **Exercise Prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice**.**

Futures:

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice.

- **Variation Margin:** Daily Settlement Prices on 9 December 2013 shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on 10 December 2013.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

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