



CORPORATE EVENT NOTICE:

New Listing

Norse Atlantic ASA

LOCATION:

Oslo

NOTICE:

OSL_20210409_00398_GRO

DATE:

09/04/2021

MARKET:

EURONEXT GROWTH - OSLO

A – ADMISSION TO TRADING OF SHARES

Type of event:

Private placement

Issuer name:

Norse Atlantic ASA

Number of shares to be admitted to trading:

73,750,000

Prospectus details:

Not Applicable

An Information Document has been reviewed by the Euronext Growth Advisor and has been subject to an appropriate review of its completeness, consistency and comprehensibility by Euronext.

Prospectus available at:

www.newsweb.oslobors.no
www.euronext.com

Creation date in the Euronext systems:

09/04/2021]

B – TRADING ASPECTS	
First day of trading:	12/04/2021
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	NOK 20
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Number of securities to be admitted to trading:	73,750,000
Nominal value:	3 NOK
Legal Form:	Purely registered
Compartment:	Euronext Growth - Public Segment

Trading

Trading group:	OE	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Not Clearable	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	NORSE ATLANTIC	CFI code:	ESVUFR
ISIN Code:	NO0010946445	Euronext code:	NO0010946445
Symbol:	NORSE		

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