CORPORATE EVENT NOTICE: Resultaat van de Openbare Aanbieding
ADYEN NV

LOCATIE: Amsterdam
BERICH NR: AMS_20180613_03610_EUR
DATUM: 13/06/2018
MARKT: EURONEXT AMSTERDAM

Following AMS_20180605_03415_EUR

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal aandelen uitgegeven in de aanbieding (exclusief overtoewijzingsoptie)	3.537.754 bestaande aandelen
Uitgifteprijs	240EUR
Overtoewijzingsoptie	Maximaal 407.608 bestaande aandelen
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	13/06/2018
Preopening van de markten	07:15 a.m. CET
Openingsuren van de markten	09:00 a.m. CET

Initiele handelslimieten	Referentieprijs plus/minus 20%

C - KENMERKEN VAN DE TOE TE LATEN AANDELEN

Kenmerken van het fonds:

Aantal aandelen	29.445.458
Nominale waarde:	0,01 EUR
Vorm van de aandelen :	Bearer or Registered
Listing Agent:	ABN AMRO
Betaalkantoor:	ABN AMRO
Joint Global Coordinators en Joint Bookrunners	Morgan Stanley, J.P. Morgan, ABN AMRO, BofA Merrill Lynch and Citigroup
ICB sector:	2795 - Financial Administration
Compartiment:	A

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	ADYEN	CFI code:	ESVUFX
ISIN code:	NL0012969182	Euronext code:	NL0012969182
Symbool:	ADYEN		

CORPORATE EVENT NOTICE: Initial Public Offering result
ADYEN NV
LOCATION: Amsterdam
NOTICE: AMS_20180613_03610_EUR
DATE: 13/06/2018
MARKET: EURONEXT AMSTERDAM

Following AMS_20180605_03415_EUR

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer (excluding over-allotment option)	3,537,754 existing shares
Offering Price	240 EUR
Over-allotment option	maximum of 407,608 existing shares
B - TRADING ASPECTS	
First trading date	13/06/2018
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	above or below 20% of the reference price
C - MAIN CHARACTERISTICS OF THE SECURITIES TO BE LISTED	

Main characteristics of the securities to be listed:

Nb of securities to be listed:	29,445,458
Nominal value:	0,01 EUR
Form:	Bearer or Registered
Listing agent:	ABN AMRO
Paying agent:	ABN AMRO
Joint Global Coordinators and Joint Bookrunners:	Morgan Stanley, J.P. Morgan, ABN AMRO, BofA Merrill Lynch and Citigroup
ICB sector:	2795 - Financial Administration
Compartment:	A

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit		
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	ADYEN	CFI code:	ESVUFX
ISIN code:	NL0012969182	Euronext code:	NL0012969182
Symbol:	ADYEN		

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