CORPORATE ACTION NOTICE

Amsterdam Market — No. CA180315DE1

Issue Date: 15 March 2018

Effective Date: To be announced

Contracts:	Single Stock Futures (COB & *Flex*)	IF6, *YIF*

Please note that Abertis Infraestructuras SA has received multiple Offers, this Notice refers to both takeover offers by Atlantia SpA and Hochtief AG.

Company: Abertis Infraestructuras SA

ISIN: ES0111845014

Corporate action: Takeover

References: Press releases of 14 March 2018 and Notices CA170515DE1 and CA171019DE.

Details: Atlantia SpA, ACS and Hochtief AG have reached a binding agreement, relating to a joint investment in Abertis Infraestructuras SA. Under the terms of the agreement:

- Hochtief AG makes a voluntary public takeover offer for all outstanding shares in Abertis Infraestructuras SA ("Abertis"), whereby shareholders will receive €18.36 in cash for each Abertis share ("the Offer").
- Atlantia SpA would withdraw its public tender offer for Abertis shares.

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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Attachment to Corporate Action No. CA180315DE1

Abertis Infraestructuras SA

Corporate Action: **Takeover**

Dividends:

Dividend amount (€)	Ex-date
0.3852	17-Apr-2018
0.3945	29-Oct-2018
0.4055	16-Apr-2019
0.4142	28-Oct-2019
0.4258	14-Apr-2020
0.4339	26-Oct-2020
0.4461	13-Apr-2021