

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA171019DE

Issue Date:

19 October 2017

Effective Date:

To be announced

Contracts:

Single Stock Futures (COB & *Flex*)

IF6, YIF

Please note that Abertis Infraestructuras SA has received multiple Offers, this Notice refers to the takeover offer by Hochtief AG.

Company: Abertis Infraestructuras SA

ISIN: ES0111845014

Corporate action: Takeover

Reference: Press release of 18 October 2017, issued by Hochtief AG.

Details: Hochtief AG announced a voluntary public takeover offer for all outstanding shares in Abertis Infraestructuras SA ("Abertis"), whereby shareholders will receive €18.76 in cash for each Abertis share ("the Offer").

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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CORPORATE ACTION NOTICE

For further information in relation to this Notice, Members should contact:

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Attachment to Corporate Action No. CA171019DE

Abertis Infraestructuras SA

Corporate Action: **Takeover**

Dividends:

Dividend amount (€)	Ex-date
0.3748	30-Oct-2017
0.3852	17-Apr-2018
0.3945	29-Oct-2018
0.4055	16-Apr-2019
0.4142	28-Oct-2019
0.4258	14-Apr-2020
0.4339	26-Oct-2020
0.4461	13-Apr-2021