CORPORATE EVENT NOTICE:	Resultaat van de Openbare Aanbieding **NIBC Holding N.V.**
LOCATIE:	Amsterdam
BERICH NR:	AMS_20180323_01774_EUR
DATUM:	23/03/2018
MARKT:	EURONEXT AMSTERDAM

Following AMS_20180312_01499_EUR

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal aandelen uitgegeven in de aanbieding	36.577.203 bestaande aandelen
Uitgifteprijs	8,75 EUR
Overtoewijzingsoptie	Maximaal 2.725.001 bestaande aandelen
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	23/03/2018
Preopening van de markten	07:15 a.m. CET
Openingsuren van de markten	09:00 a.m. CET

Initiele handelslimieten	Referentieprijs plus/minus 20%
C - KENMERKEN VAN DE TOE TE LATEN AANDELEN	

Kenmerken van het fonds:

Aantal aandelen	147.513.369
Nominale waarde:	1 EUR
Vorm van de aandelen :	Registered
Listing Agent:	ING
Joint Global Coordinators and Joint Bookrunners	Citigroup, Deutsche Bank, Morgan Stanley
Joint Bookrunners	ABN AMRO, ING
Lead Manager	NIBC Bank
Betaalkantoor:	ING
ICB sector:	8355 - Banks
Compartiment:	A

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	NIBC HOLDING	CFI code:	ESVUFX
ISIN code:	NL0012756316	Euronext code:	NL0012756316
Symbool:	NIBC		

CORPORATE EVENT NOTICE:	Initial Public Offering result **NIBC Holding N.V.**
LOCATION:	Amsterdam
NOTICE:	AMS_20180323_01774_EUR
DATE:	23/03/2018
MARKET:	EURONEXT AMSTERDAM

Following AMS_20180312_01499_EUR

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer	36,577,203 existing shares
Offering Price	8.75 EUR
Over-allotment option	Maximum of 2,725,001 existing shares
B - TRADING ASPECTS	
First trading date	23/03/2018
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	above or below 20% of the reference price
C - CHARACTERISTICS OF THE SECURITIES TO BE LISTED	

Main characteristics of the securities to be listed:

Nb of securities admitted to trading:	147.513.369
Nominal value:	1 EUR
Form:	Registered
Listing agent:	ING
Joint Global Coordinators and Joint Bookrunners	Citigroup, Deutsche Bank, Morgan Stanley
Joint Bookrunners	ABN AMRO, ING
Lead Manager	NIBC Bank
Paying agent:	ING
ICB sector:	8355 - Banks
Compartment:	A

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit		
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	NIBC HOLDING	CFI code:	ESVUFX
ISIN code:	NL0012756316	Euronext code:	NL0012756316
Symbol:	NIBC		

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