

CORPORATE EVENT NOTICE:
LOCATIE:
BERICH NR:
DATUM:
MARKT:

Resultaat van de Openbare Aanbieding

DUTCH STAR COMPANIES ONE NV

Amsterdam

AMS_20180222_01135_EUR

22/02/2018

EURONEXT AMSTERDAM

Following AMS_20180212_00863_EUR

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal toegewezen Units in de aanbieding (inclusief de verlengingsoptie)	2.768.250 Units, overeenkomstig: - 5.536.500 gewone aandelen; - 2.768.250 stock warrants.
Uitgifteprijs	EUR 20.00 per Unit
Aantal te noteren gewone aandelen en stock warrants	5.536.500 gewone aandelen 2.768.250 stock warrants
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	22/02/2018
Preopening van de markten	07:15 a.m. CET

Openingsuren van de markten	09:00 a.m. CET
Initiele handelsslimieten	Referentieprijs plus/minus 20%

Notering van aandelen

Aantal te noteren gewone aandelen:	5,536,500
Reference price:	10.00 EUR
Nominale waarde:	0.06 EUR
Form:	Registreerd
Listing Agent:	ABN AMRO
Placing Agent:	ING
ICB sector:	8990 - Nonequity Investment Instruments
Compartment:	"C"

Handel

Handelsgroep:	J2	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit	Liquidity provider:	
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	DUTCH STAR C SHAR	CFI code:	ESVUFX
ISIN code:	NL0012747059	Euronext code:	NL0012747059
Symbool:	DSC1		

Notering van stock warrants

Nb of stock warrants to be listed:	2,768,250
Reference price:	0.63 EUR
Issue date:	22/02/2018
Strike price:	9.30 EUR
Parity:	De houders van Warrants zijn bevoegd de warrants die zij houden te converteren in gewone aandelen in overeenstemming met een uitoefeningsratio. Het uitoefeningsratio is een formule die het aantal gewone aandelen dat elke gewone aandeelhouder ontvangt voor de Warrants die hij uitoefent (het uitoefeningsratio) be

	rekent en zal uit de volgende berekening bestaan: uit oefeningsratio = gemiddelde maandelijkse prijs – EUR 9,30 / (Gemiddelde maandelijkse prijs – EUR 0,10).
Exerise period:	De stock warrants worden onmiddellijk verhandelbaar na ontvangst door de desbetreffende gewone aandeelhouder. De periode van uitoefening worden gevormd door de volgende twee elementen: (i) warrants kunnen niet worden uitgeoefend voor de Completion Date van de Business Combination en (ii) warrants vervallen op het moment van (i) sluiting van de handel op de reglementeerde markt van Euronext Amsterdam op de eerste werkdag na de vijfde verjaring van de Completion Date van de Business Combination, (ii) vervroegde beëindiging of, (iii) vervroegde beëindiging in het geval dat de warrants worden terug gekocht in overeenstemming met de bepalingen en voorwaarden van de prospectus.
Underlying shares:	DUTCH STAR COMPANIES ONE gewone aandelen
Early redemption:	Mogelijk

Handel:

Handels groep:	K0	Handel:	Continuous
verhandeling:	1	Valuta:	EUR
Stuks / %:	Unit	Afhandeling transactia via:	Euroclear Nederland
Gegarandeerd:	Yes	UNT/FMT	UNT
Product naam:	DUTCH STAR C WAR	CFI code:	RPSXXX
ISIN code:	NL0012747067	Euronext code:	NL0012747067
Symbol:	DSC1W		

CORPORATE EVENT NOTICE:
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Initial Public Offering result

DUTCH STAR COMPANIES ONE NV

Amsterdam

AMS_20180222_01135_EUR

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EURONEXT AMSTERDAM

Following AMS_20180212_00863_EUR

A - RESULTS OF THE OFFER	
Total number of Units allocated within the Offer (including Extension option)	2,768,250 Units, corresponding to: - 5,536,500 ordinary shares; - 2,768,250 stock warrants.
Price	20 EUR per Unit
Total number of ordinary shares and stock warrants admitted to trading	5,536,500 ordinary shares 2,768,250 stock warrants
B - TRADING ASPECTS	
First trading date	22/02/2018
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	Above or below 20% of the reference price

Main characteristics of the ordinary shares to be listed:

Nb of ordinary shares to be listed:	5,536,500
Reference price:	10 EUR
Nominal value:	0.06 EUR
Form:	Registered
Listing Agent:	ABN AMRO
Placing Agent:	ING
ICB sector:	8990 - Nonequity Investment Instruments
Compartment:	"C"

Trading:

Trading group:	J2	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	Euroclear Nederland
Product name:	DUTCH STAR C SHAR	CFI code:	ESVUFX
ISIN code:	NL0012747059	Euronext code:	NL0012747059
Symbol:	DSC1		

Main characteristics of the stock warrants to be listed:

Nb of stock warrants to be listed:	2,768,250
Reference price:	EUR 0.63
Issue date:	22/02/2018
Strike price:	9.30 EUR
Parity:	The holders of Warrants are entitled to convert the Warrants held by them into Ordinary Shares in accordance with an exercise ratio, which is a formula calculating the number of Ordinary Shares each Ordinary Shareholder will receive for the Warrants it exercises (the Exercise Ratio) and shall be calculated as follows: Exercise ratio = Average monthly price - EUR 9.30 / (Average monthly price - EUR 0.10)
Exercise period:	Warrants become immediately tradable upon receipt by the relevant Ordinary Shareholder. The exercise period for conversion of the Warrants into Ordinary Shares consists of the following elements: a) Warrants do not become exercisable prior to the Business Combination Completion Date; and

	b) Warrants will expire at the earlier of (i) close of trading on the regulated market of Euronext Amsterdam on the first business day after the fifth anniversary of the Business Combination Completion Date, (ii) Liquidation or (iii) early termination in the event the Warrants are repurchased in accordance with the terms and conditions of the Prospectus (see section Description of Share Capital and Corporate Structure – Mandatory repurchase of Warrants). The elements a) and b) together are referred to as the Exercise Period.
Underlying shares:	DUTCH STAR COMPANIES ONE ordinary shares
Early redemption:	Applicable

Trading:

Trading group:	K0	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	Local depositary:	Euroclear Nederland
Guarantee:	Yes		

Product name:	DUTCH STAR C WAR	CFI code:	RPSXXX
ISIN code:	NL0012747067	Euronext code:	NL0012747067
Symbol:	DSC1W		

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