CORPORATE EVENT NOTICE:	Initial Public Offering **DUTCH STAR COMPANIES ONE NV**
LOCATIE:	Amsterdam
BERICH NR:	AMS_20180212_00863_EUR
DATUM:	12/02/2018
MARKT:	EURONEXT AMSTERDAM

A - TOELATING TOT DE NOTERING EN HANDEL	
Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext Amsterdam besloten de gewone aandelen van DUTCH STAR COMPANIES ONE NV toe te laten tot de notering en handel aan de reglementeerde markt van Euronext in Amsterdam. On the date of the prospectus (the "Prospectus"), DUTCH STAR COMPANIES ONE NV (the "Company") does not carry on a business. The Company will have 24 months from the Settlement Date (as defined below) to complete a Business Combination (as defined below), subject to a potential one-off six month extension approved by the Company's general meeting (the "Business Combination Deadline"). If the Company fails to complete a Business Combination prior to the Business Combination Deadline, it will liquidate and distribute the net proceeds of the Offering (refer to Prospectus).	
General information	
Issuer	DUTCH STAR COMPANIES ONE NV (a special purpose acquisition company)

Aantal aandelen die het maatschappelijk kapitaal vertegenwoordigen	107,143 preferente aandelen
Aantal aangeboden aandelen	Maximaal 2.500.000 Units worden aangeboden, waarbij elke Unit bestaat uit 2 gewone aandelen en 2 stock warrants
Uitbreidingsclausule	Maximaal 2.500.000 Units, waarbij elke Unit bestaat uit 2 gewone aandelen en 2 stock warrants
Indicatieve prijsvork	EUR 20.00 per Unit
Prospectus details	Op 09/02/2018 is een prospectus gedeponeerd bij en goedgekeurd door de FSMA (Autoriteit voor Financiele Diensten en Markten)
Prospectus beschikbaar via	www.dutchstarcompanies.com www.euronext.com
Inschrijvingsperiode:	Vanaf 12/02/2018 (09:00 CET) tot en met 21/02/2018 (17:30 CET)
Creation date in the Euronext systems	21/02/2018
Publicatie van het resultaat:	22/02/2018
Eerste dag van verhandeling	22/02/2018
B - CHARACTERISTICS OF THE SECURITIES TO BE ADMITTED TO TRADING	

Notering van aandelen

Aantal te noteren gewone aandelen:	2.500.000 (5.000.000 in het geval van volledige uitoefening van de uitbreidingsclausule)
Nominale waarde:	0.06 EUR
Form:	Registeerd
Listing Agent:	ABN AMRO

Placing Agent:	ING
ICB sector:	8990 - Nonequity Investment Instruments
Compartment:	"C"

Handel

Handelsgroep:	J2	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit	Liquidity provider:	
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	DUTCH STAR C SHAR	CFI code:	ESVUFX
ISIN code:	NL0012747059	Euronext code:	NL0012747059
Symbool:	DSC1		

Notering van stock warrants

Nb of stock warrants to be listed:	2,500,000 (5,000,000 in case of full exercise of the In crease option)
Issue date:	22/02/2018
Strike price:	9.30 EUR
Parity:	De houders van Warrants zijn bevoegd de warrants d ie zij houden te converteren in gewone aandelen in o vereenstemming met een uitoefeningsratio. Het uitoef eningsratio is een formule die het aantal gewone aan delen dat elke gewone aandeelhouder ontvangt voor de Warrants die hij uitoefent (het uitoefeningsratio) be rekent en zal uit de volgende berekening bestaan: uit oefeningsratio = gemiddelde maandelijkse prijs – EU R 9,30 / (Gemiddelde maandelijkse prijs – EUR 0,10).
Exerise period:	De stock warrants worden onmiddellijk verhandelbaa r na ontvangst door de desbetreffende gewone aand eelhouder. De periode van uitoefening worden gevor md door de volgende twee elementen: (i) warrants ku nnen niet worden uitgeoefend voor de Completion Da te van de Business Combination en (ii) warrants verv allen op het moment van (i) sluiting van de handel op de reglementeerde markt van Euronext Amsterdam o p de eerste werkdag na de vijfde verjaring van de Co mpletion Date van de Business Combination, (ii) vere ffening of, (iii) vervroegde beëindiging in het geval da t de warrants worden terug gekocht in overeenstemm ing met de bepalingen en voorwaarden van de prosp ectus.

Underlying shares:	DUTCH STAR COMPANIES ONE gewone aandelen
Early redemption:	Mogelijk

Handel:

Handels groep:	*K0*	*Handel:*	*Continuous*
verhandeling:	*1*	*Valuta:*	*EUR*
Stuks / %:	*Unit*	*Afhandeling transactia via:*	*Euroclear Nederland*
Gegarandeerd:	*Yes*	*UNT/FMT*	*UNT*

Product naam:	*DUTCH STAR C WAR*	*CFI code:*	*RPSXXX*
ISIN code:	*NL0012747067*	*Euronext code:*	*NL0012747067*
Symbool:	*DSC1W*		

CORPORATE EVENT NOTICE:	Initial Public Offering **DUTCH STAR COMPANIES ONE NV**
LOCATION:	Amsterdam
NOTICE:	AMS_20180212_00863_EUR
DATE:	12/02/2018
MARKET:	EURONEXT AMSTERDAM

A - LISTING OF SECURITIES AND PUBLIC OFFERING	
Pursuant to Rule 6201 of the harmonised rules of Euronext, Euronext Amsterdam has decided the admission to listing and trading on the regulated market of Euronext in Amsterdam of ordinary shares and stock warrants issued by DUTCH STAR COMPANIES ONE NV. On the date of the prospectus (the "Prospectus"), DUTCH STAR COMPANIES ONE NV (the "Company") do es not carry on a business. The Company will have 24 months from the Settlement Date (as defined below) t o complete a Business Combination (as defined below), subject to a potential one-off six month extension ap proved by the Company's general meeting (the "Business Combination Deadline"). If the Company fails to c omplete a Business Combination prior to the Business Combination Deadline, it will liquidate and distribute t he net proceeds of the Offering (refer to Prospectus).	
General information	
Issuer	DUTCH STAR COMPANIES ONE NV (a special purpose acquisition company)
Number of shares composing the capital	At the date of the Prospectus, the Company's issued share capital is dividend into 107,143 special shares
Securities offered and number	The Company is offering Units, consisting of:

	- ordinary shares, - stock warrants. A maximum of 2,500,000 Units are offered, each consisting of 2 ordinary shares and 2 stock warrants
Increase option	A maximum of 2,500,000 Units, each consisting of 2 ordinary shares and 2 stock warrants
Price	EUR 20.00 per Unit
Prospectus details	Prospectus approved by the AFM on 09/02/2018
Prospectus available at	www.dutchstarcompanies.com www.euronext.com
Announcement IPO results	A market notice will be published on 22/02/2018
Subscription period	From 12/02/2018 (09:00 CET) to 21/02/2018 (17:30 CET)
Creation date in the Euronext systems	21/02/2018
First trading date	22/02/2018
Settlement date	23/02/2018
B - CHARACTERISTICS OF THE SECURITIES TO BE ADMITTED TO TRADING	

Main characteristics of the ordinary shares to be listed:

Nb of ordinary shares to be listed:	2,500,000 (5,000,000 in case of full exerceise of the Increase option)
Nominal value:	0.06 EUR
Form:	Registered
Listing Agent:	ABN AMRO
Placing Agent:	ING
ICB sector:	8990 - Nonequity Investment Instruments
Compartment:	"C"

Trading:

Trading group:	J2	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	DUTCH STAR C SHAR	CFI code:	ESVUFX
ISIN code:	NL0012747059	Euronext code:	NL0012747059
Symbol:	DSC1		

Main characteristics of the stock warrants to be listed:

Nb of stock warrants to be listed:	2,500,000 (5,000,000 in case of full exercise of the In crease option)
Issue date:	22/02/2018
Strike price:	9.30 EUR
Parity:	The holders of Warrants are entitled to convert the W arrants held by them into Ordinary Shares in accorda nce with an exercise ratio, which is a formula calculati ng the number of Ordinary Shares each Ordinary Sha reholder will receive for the Warrants it exercises (the Exercise Ratio) and shall be calculated as follows: Exercise ratio = Average monthly price - EUR 9.30 / (Average monthly price - EUR 0.10)
Exerise period:	Warrants become immediately tradable upon receipt by the relevant Ordinary Shareholder. The exercise period for conversion of the Warrants int o Ordinary Shares consists of the following elements: a) Warrants do not become exercisable prior to the B usiness Combination Completion Date; and b) Warrants will expire at the earlier of (i) close of trad ing on the regulated market of Euronext Amsterdam o n the first business day after the fifth anniversary of th e Business Combination Completion Date, (ii) Liquida tion or (iii) early termination in the event the Warrants are repurchased in accordance with the terms and co nditions of the Prospectus (see section Description of Share Capital and Corporate Structure – Mandatory r epurchase of Warrants). The elements a) and b) together are referred to as th e Exercise Period.
Underlying shares:	DUTCH STAR COMPANIES ONE ordinary shares
Early redemption:	Applicable

Trading:

Trading group:	K0	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	Local depositary:	Euroclear Nederland
Guarantee:	Yes		

Product name:	DUTCH STAR C WAR	CFI code:	RPSXXX
ISIN code:	NL0012747067	Euronext code:	NL0012747067
Symbol:	DSC1W		

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