

## CORPORATE ACTION NOTICE

Paris Market

No. CA230307DE1

Issue Date:

7 March 2023

Effective Date:

8 March 2023

**Contracts:**

|                           |     |
|---------------------------|-----|
| Individual Equity Options | NJ1 |
|---------------------------|-----|

**Company:**

Neoen

**ISIN:**

FR0011675362

**Corporate action:** Rights issue

**Reference:**

Press release of 7 March 2022

**Details:**

Neoen has announced a rights issue, whereby shareholders are entitled to purchase 8 new shares for every 25 existing shares held, at a subscription price of €20.45 per new share.

**Adjustments:**

After the close of business on the 7 March 2023, the following contract adjustments will be made, insofar that the right has positive value:

- **Ratio Method.**
- **Cum Event Price:** Official closing price of Neoen shares on Euronext Paris of 7 March 2023.
- **Lot Size:** The lot size will be divided by the Ratio. The adjusted lot size will be specified in the Final Notice.

- **Value of right** = 
$$\frac{(\text{Cum Event Price} - \text{€}20.45)}{(25/8 + 1)}$$

- **Ratio** = 
$$\frac{(\text{Cum Event Price} - \text{Value of right})}{(\text{Cum Event Price})}$$

**Options:**

- **Exercise Prices:** The exercise prices will be multiplied by the Ratio. The adjusted exercise prices will be specified in the Final Notices.
- **Equalisation payment:** The rounding difference of the adjusted lot size will be neutralised by means of an equalisation payment.

**CORPORATE ACTION NOTICE**

**Orders:** All outstanding orders will be cancelled automatically after the end of the trading session on the day before the effective date. The priority of these orders will then be lost. New orders can be submitted as from the effective date.

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For further information in relation to this Notice, Members should contact:

|                                  |                     |  |
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