

## CORPORATE ACTION NOTICE

Paris Market

No. CA210729DE1

Issue Date:

29 July 2021

Effective Date:

To be announced

**Contracts:**

Single Stock Futures	EM6
Single Stock Dividend Futures	EM8

**Company:** Europcar Mobility

**ISIN:** FR0012789949

**Corporate action:** Takeover

**Reference:** Press release of 28 July 2021

**Details:** Europcar Mobility has announced that they have entered into a tender offer support agreement which sets the terms and conditions on the proposed acquisition by Volkswagen AG, Attestor Limited and Pon Holdings B.V. ("the Consortium") by way of a cash tender offer at €0.50 per share, increased by a potential price supplement of €0.01 per share if the 90% squeeze-out is reached at the completion of the offer (cum dividend).

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be delisted with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

**Futures (Single Stock Futures):**

- **Dividends:** The dividend forecast (Markit) as shown in the Attachment to the Notice will be used in determining the Fair Value Settlement prices.
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

**Futures (Single Stock Dividend Futures):**

- **Dividends:** The dividend forecast (Markit) as shown in the Attachment to the Notice will be used in determining the Fair Value Settlement prices.
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

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**CORPORATE ACTION NOTICE**

Attachment to Corporate Action No. CA210729DE1

**Europcar**

Corporate Action: **Takeover**

**Dividends (Markit):**

<b>Dividend Amount</b>	<b>Dividend Date</b>
0	23/May/2022
0	23/May/2023
0.1	23/May/2024
0.1	23/May/2025
0.1	25/May/2026