

## CORPORATE ACTION NOTICE

Amsterdam Market

No. CA220525DE1

Issue Date:

25 May 2022

Effective Date:

25 May 2022

|                   |                           |                         |
|-------------------|---------------------------|-------------------------|
| <b>Contracts:</b> | Individual Equity Options | AFA, 1AF, 2AF, 4AF, 5AF |
|-------------------|---------------------------|-------------------------|

**Company:** Air France KLM

**ISIN:** FR0000031122

**Corporate action:** Rights issue

**Reference:** CA220524DE1 and CA220524DE3

**Adjustments:** Equalisation payments for contract AFA and 4AF:

The amounts for AFA and 4AF shown in the attachment to this Notice will be credited to the holders of Long call and put positions and debited from the holders of Short call and put positions. Credits and debits will be processed by LCH.

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# CORPORATE ACTION NOTICE

Attachment to Corporate Action No. CA220525DE1

## Air France KLM

Corporate Action: **Rights Issue**

Individual Equity Options: **AFA**

| Class | Maturity   | Equalisation Payment | Type | Old strike price | Adjusted strike price | Type | Equalisation Payment |
|-------|------------|----------------------|------|------------------|-----------------------|------|----------------------|
|       |            | (€ per contract)     |      |                  |                       |      | (€ per contract)     |
| AFA   | 2022-06-17 | 0.34                 | C    | 1.00             | 0.50                  | P    | 0.00                 |
| AFA   | 2022-06-17 | 0.27                 | C    | 1.50             | 0.76                  | P    | 0.00                 |
| AFA   | 2022-06-17 | 0.20                 | C    | 2.00             | 1.01                  | P    | 0.00                 |
| AFA   | 2022-06-17 | 0.13                 | C    | 2.50             | 1.26                  | P    | 0.00                 |
| AFA   | 2022-06-17 | 0.09                 | C    | 2.80             | 1.41                  | P    | 0.01                 |
| AFA   | 2022-06-17 | 0.07                 | C    | 3.00             | 1.51                  | P    | 0.02                 |
| AFA   | 2022-06-17 | 0.05                 | C    | 3.20             | 1.61                  | P    | 0.02                 |
| AFA   | 2022-06-17 | 0.04                 | C    | 3.40             | 1.71                  | P    | 0.04                 |
| AFA   | 2022-06-17 | 0.04                 | C    | 3.50             | 1.77                  | P    | 0.05                 |
| AFA   | 2022-06-17 | 0.02                 | C    | 3.60             | 1.82                  | P    | 0.06                 |
| AFA   | 2022-06-17 | 0.02                 | C    | 3.70             | 1.87                  | P    | 0.07                 |
| AFA   | 2022-06-17 | 0.02                 | C    | 3.80             | 1.92                  | P    | 0.08                 |
| AFA   | 2022-06-17 | 0.01                 | C    | 3.90             | 1.97                  | P    | 0.09                 |
| AFA   | 2022-06-17 | 0.01                 | C    | 4.00             | 2.02                  | P    | 0.10                 |
| AFA   | 2022-06-17 | 0.01                 | C    | 4.10             | 2.07                  | P    | 0.11                 |
| AFA   | 2022-06-17 | 0.01                 | C    | 4.20             | 2.12                  | P    | 0.12                 |
| AFA   | 2022-06-17 | 0.01                 | C    | 4.30             | 2.17                  | P    | 0.13                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 4.40             | 2.22                  | P    | 0.15                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 4.50             | 2.27                  | P    | 0.16                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 4.60             | 2.32                  | P    | 0.17                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 4.80             | 2.42                  | P    | 0.20                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 5.00             | 2.52                  | P    | 0.23                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 6.00             | 3.03                  | P    | 0.37                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 7.00             | 3.53                  | P    | 0.51                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 8.00             | 4.03                  | P    | 0.65                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 9.00             | 4.54                  | P    | 0.78                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 10.00            | 5.04                  | P    | 0.92                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 12.00            | 6.05                  | P    | 1.20                 |
| AFA   | 2022-06-17 | 0.00                 | C    | 14.00            | 7.06                  | P    | 1.48                 |
|       |            |                      |      |                  |                       |      |                      |
| AFA   | 2022-07-15 | 0.08                 | C    | 3.00             | 1.51                  | P    | 0.03                 |
| AFA   | 2022-07-15 | 0.06                 | C    | 3.20             | 1.61                  | P    | 0.04                 |
| AFA   | 2022-07-15 | 0.04                 | C    | 3.40             | 1.71                  | P    | 0.05                 |
| AFA   | 2022-07-15 | 0.03                 | C    | 3.50             | 1.77                  | P    | 0.06                 |
| AFA   | 2022-07-15 | 0.03                 | C    | 3.60             | 1.82                  | P    | 0.07                 |
| AFA   | 2022-07-15 | 0.03                 | C    | 3.70             | 1.87                  | P    | 0.08                 |
| AFA   | 2022-07-15 | 0.02                 | C    | 3.80             | 1.92                  | P    | 0.09                 |
| AFA   | 2022-07-15 | 0.02                 | C    | 3.90             | 1.97                  | P    | 0.10                 |
| AFA   | 2022-07-15 | 0.02                 | C    | 4.00             | 2.02                  | P    | 0.11                 |
| AFA   | 2022-07-15 | 0.01                 | C    | 4.10             | 2.07                  | P    | 0.12                 |
| AFA   | 2022-07-15 | 0.01                 | C    | 4.20             | 2.12                  | P    | 0.13                 |
| AFA   | 2022-07-15 | 0.01                 | C    | 4.30             | 2.17                  | P    | 0.14                 |
| AFA   | 2022-07-15 | 0.01                 | C    | 4.40             | 2.22                  | P    | 0.16                 |
| AFA   | 2022-07-15 | 0.01                 | C    | 4.50             | 2.27                  | P    | 0.17                 |
| AFA   | 2022-07-15 | 0.00                 | C    | 4.60             | 2.32                  | P    | 0.18                 |
| AFA   | 2022-07-15 | 0.00                 | C    | 4.80             | 2.42                  | P    | 0.21                 |
| AFA   | 2022-07-15 | 0.00                 | C    | 5.00             | 2.52                  | P    | 0.24                 |

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|     |            |      |   |      |      |   |      |
|-----|------------|------|---|------|------|---|------|
|     |            |      |   |      |      |   |      |
| AFA | 2022-08-19 | 0.06 | C | 3.20 | 1.61 | P | 0.05 |
| AFA | 2022-08-19 | 0.04 | C | 3.40 | 1.71 | P | 0.06 |
| AFA | 2022-08-19 | 0.03 | C | 3.60 | 1.82 | P | 0.08 |
| AFA | 2022-08-19 | 0.03 | C | 3.70 | 1.87 | P | 0.09 |
| AFA | 2022-08-19 | 0.03 | C | 3.80 | 1.92 | P | 0.10 |
| AFA | 2022-08-19 | 0.02 | C | 3.90 | 1.97 | P | 0.11 |
| AFA | 2022-08-19 | 0.02 | C | 4.00 | 2.02 | P | 0.12 |
| AFA | 2022-08-19 | 0.02 | C | 4.10 | 2.07 | P | 0.13 |
| AFA | 2022-08-19 | 0.01 | C | 4.20 | 2.12 | P | 0.14 |
| AFA | 2022-08-19 | 0.01 | C | 4.30 | 2.17 | P | 0.15 |
| AFA | 2022-08-19 | 0.01 | C | 4.40 | 2.22 | P | 0.17 |
| AFA | 2022-08-19 | 0.01 | C | 4.60 | 2.32 | P | 0.19 |
| AFA | 2022-08-19 | 0.01 | C | 4.80 | 2.42 | P | 0.22 |
| AFA | 2022-08-19 | 0.00 | C | 5.00 | 2.52 | P | 0.24 |
|     |            |      |   |      |      |   |      |
| AFA | 2022-09-16 | 0.27 | C | 1.50 | 0.76 | P | 0.00 |
| AFA | 2022-09-16 | 0.20 | C | 2.00 | 1.01 | P | 0.00 |
| AFA | 2022-09-16 | 0.14 | C | 2.50 | 1.26 | P | 0.02 |
| AFA | 2022-09-16 | 0.10 | C | 2.80 | 1.41 | P | 0.03 |
| AFA | 2022-09-16 | 0.08 | C | 3.00 | 1.51 | P | 0.04 |
| AFA | 2022-09-16 | 0.06 | C | 3.20 | 1.61 | P | 0.05 |
| AFA | 2022-09-16 | 0.05 | C | 3.40 | 1.71 | P | 0.07 |
| AFA | 2022-09-16 | 0.05 | C | 3.50 | 1.77 | P | 0.07 |
| AFA | 2022-09-16 | 0.04 | C | 3.60 | 1.82 | P | 0.08 |
| AFA | 2022-09-16 | 0.03 | C | 3.80 | 1.92 | P | 0.10 |
| AFA | 2022-09-16 | 0.02 | C | 4.00 | 2.02 | P | 0.12 |
| AFA | 2022-09-16 | 0.02 | C | 4.20 | 2.12 | P | 0.14 |
| AFA | 2022-09-16 | 0.01 | C | 4.40 | 2.22 | P | 0.17 |
| AFA | 2022-09-16 | 0.01 | C | 4.50 | 2.27 | P | 0.18 |
| AFA | 2022-09-16 | 0.01 | C | 4.60 | 2.32 | P | 0.19 |
| AFA | 2022-09-16 | 0.01 | C | 4.80 | 2.42 | P | 0.22 |
| AFA | 2022-09-16 | 0.01 | C | 5.00 | 2.52 | P | 0.24 |
| AFA | 2022-09-16 | 0.00 | C | 6.00 | 3.03 | P | 0.38 |
| AFA | 2022-09-16 | 0.00 | C | 7.00 | 3.53 | P | 0.52 |
| AFA | 2022-09-16 | 0.00 | C | 8.00 | 4.03 | P | 0.66 |
|     |            |      |   |      |      |   |      |
| AFA | 2022-12-16 | 0.27 | C | 1.50 | 0.76 | P | 0.00 |
| AFA | 2022-12-16 | 0.20 | C | 2.00 | 1.01 | P | 0.01 |
| AFA | 2022-12-16 | 0.14 | C | 2.50 | 1.26 | P | 0.03 |
| AFA | 2022-12-16 | 0.11 | C | 2.80 | 1.41 | P | 0.04 |
| AFA | 2022-12-16 | 0.09 | C | 3.00 | 1.51 | P | 0.05 |
| AFA | 2022-12-16 | 0.07 | C | 3.20 | 1.61 | P | 0.06 |
| AFA | 2022-12-16 | 0.06 | C | 3.40 | 1.71 | P | 0.08 |
| AFA | 2022-12-16 | 0.06 | C | 3.50 | 1.77 | P | 0.09 |
| AFA | 2022-12-16 | 0.05 | C | 3.60 | 1.82 | P | 0.09 |
| AFA | 2022-12-16 | 0.04 | C | 3.80 | 1.92 | P | 0.11 |
| AFA | 2022-12-16 | 0.03 | C | 4.00 | 2.02 | P | 0.13 |
| AFA | 2022-12-16 | 0.03 | C | 4.20 | 2.12 | P | 0.16 |
| AFA | 2022-12-16 | 0.02 | C | 4.40 | 2.22 | P | 0.18 |
| AFA | 2022-12-16 | 0.02 | C | 4.50 | 2.27 | P | 0.19 |
| AFA | 2022-12-16 | 0.02 | C | 4.60 | 2.32 | P | 0.20 |
| AFA | 2022-12-16 | 0.01 | C | 4.80 | 2.42 | P | 0.23 |
| AFA | 2022-12-16 | 0.01 | C | 5.00 | 2.52 | P | 0.25 |
| AFA | 2022-12-16 | 0.01 | C | 6.00 | 3.03 | P | 0.38 |
| AFA | 2022-12-16 | 0.00 | C | 7.00 | 3.53 | P | 0.52 |
| AFA | 2022-12-16 | 0.00 | C | 8.00 | 4.03 | P | 0.66 |
|     |            |      |   |      |      |   |      |
| AFA | 2023-03-17 | 0.15 | C | 2.50 | 1.26 | P | 0.03 |
| AFA | 2023-03-17 | 0.11 | C | 3.00 | 1.51 | P | 0.07 |
| AFA | 2023-03-17 | 0.07 | C | 3.50 | 1.77 | P | 0.10 |

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|     |            |      |   |      |      |   |      |
|-----|------------|------|---|------|------|---|------|
| AFA | 2023-03-17 | 0.06 | C | 3.60 | 1.82 | P | 0.10 |
| AFA | 2023-03-17 | 0.05 | C | 3.80 | 1.92 | P | 0.12 |
| AFA | 2023-03-17 | 0.05 | C | 4.00 | 2.02 | P | 0.14 |
| AFA | 2023-03-17 | 0.04 | C | 4.20 | 2.12 | P | 0.17 |
| AFA | 2023-03-17 | 0.03 | C | 4.40 | 2.22 | P | 0.19 |
| AFA | 2023-03-17 | 0.03 | C | 4.50 | 2.27 | P | 0.20 |
| AFA | 2023-03-17 | 0.03 | C | 4.60 | 2.32 | P | 0.21 |
| AFA | 2023-03-17 | 0.03 | C | 5.00 | 2.52 | P | 0.26 |
| AFA | 2023-03-17 | 0.01 | C | 6.00 | 3.03 | P | 0.39 |
| AFA | 2023-03-17 | 0.00 | C | 7.00 | 3.53 | P | 0.52 |
|     |            |      |   |      |      |   |      |
| AFA | 2023-06-16 | 0.21 | C | 2.00 | 1.01 | P | 0.02 |
| AFA | 2023-06-16 | 0.15 | C | 2.50 | 1.26 | P | 0.04 |
| AFA | 2023-06-16 | 0.11 | C | 3.00 | 1.51 | P | 0.07 |
| AFA | 2023-06-16 | 0.08 | C | 3.50 | 1.77 | P | 0.11 |
| AFA | 2023-06-16 | 0.05 | C | 4.00 | 2.02 | P | 0.15 |
| AFA | 2023-06-16 | 0.03 | C | 4.50 | 2.27 | P | 0.20 |
| AFA | 2023-06-16 | 0.03 | C | 5.00 | 2.52 | P | 0.27 |
| AFA | 2023-06-16 | 0.01 | C | 6.00 | 3.03 | P | 0.39 |
|     |            |      |   |      |      |   |      |
| AFA | 2023-12-15 | 0.22 | C | 2.00 | 1.01 | P | 0.03 |
| AFA | 2023-12-15 | 0.16 | C | 2.50 | 1.26 | P | 0.05 |
| AFA | 2023-12-15 | 0.12 | C | 3.00 | 1.51 | P | 0.08 |
| AFA | 2023-12-15 | 0.11 | C | 3.50 | 1.77 | P | 0.14 |
| AFA | 2023-12-15 | 0.08 | C | 4.00 | 2.02 | P | 0.19 |
| AFA | 2023-12-15 | 0.05 | C | 4.50 | 2.27 | P | 0.22 |
| AFA | 2023-12-15 | 0.04 | C | 5.00 | 2.52 | P | 0.28 |
| AFA | 2023-12-15 | 0.02 | C | 6.00 | 3.03 | P | 0.40 |

### Air France KLM

Corporate Action: **Rights Issue**

Individual Equity Options: **4AF**

| Class | Maturity   | Equalisation Payment | Type | Old strike price | Adjusted strike price | Type | Equalisation Payment |
|-------|------------|----------------------|------|------------------|-----------------------|------|----------------------|
|       |            | (€ per contract)     |      |                  |                       |      | (€ per contract)     |
| 4AF   | 2022-05-27 | 0.06                 | C    | 3.00             | 1.51                  | P    | 0.00                 |
| 4AF   | 2022-05-27 | 0.03                 | C    | 3.20             | 1.61                  | P    | 0.00                 |
| 4AF   | 2022-05-27 | 0.01                 | C    | 3.40             | 1.71                  | P    | 0.01                 |
| 4AF   | 2022-05-27 | 0.01                 | C    | 3.50             | 1.77                  | P    | 0.02                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 3.60             | 1.82                  | P    | 0.03                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 3.70             | 1.87                  | P    | 0.04                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 3.80             | 1.92                  | P    | 0.05                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 3.90             | 1.97                  | P    | 0.06                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.00             | 2.02                  | P    | 0.08                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.10             | 2.07                  | P    | 0.09                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.20             | 2.12                  | P    | 0.11                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.30             | 2.17                  | P    | 0.12                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.40             | 2.22                  | P    | 0.13                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.50             | 2.27                  | P    | 0.15                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.60             | 2.32                  | P    | 0.16                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.70             | 2.37                  | P    | 0.18                 |
| 4AF   | 2022-05-27 | 0.00                 | C    | 4.80             | 2.42                  | P    | 0.19                 |