

CORPORATE EVENT NOTICE: Resultado da Oferta Pública Inicial  
**Sonae MC, SGPS, S.A**  
LOCATION: Lisbon  
NOTICE: LIS\_20181018\_00755\_EUR  
DATE: 18/10/2018  
MARKET: EURONEXT LISBON

**Following LIS\_20181005\_00708\_EUR and LIS\_20181015\_00742\_EUR**

**AVISO DOS RESULTADOS DE TRANSAÇÕES EFECTUADAS EM SESSÃO ESPECIAL DE MERCADO REGULAMENTADO**

Nos termos da legislação aplicável, Euronext Lisbon informa que a Oferta Pública de Venda da SONAE MC, SGPS, SA não será executada, atendendo à condição abaixo transcrita a que a oferta se encontrava sujeita.

*“Considerando que a Oferta de Retalho estava sujeita à verificação da condição de pelo menos 217.360.000 de Ações serem efetivamente adquiridas no âmbito da Oferta e que, dado o número de Ações da Oferta oferecidas na Oferta Institucional e na Oferta de Retalho, tal condição não pode ser verificada se a Oferta Institucional não tiver lugar, a Oferta de Retalho das ações representativas de capital social da Sociedade não será executada.”*

Assim, informa-se que as ordens de aquisição de ações representativas do capital social da SONAE MC, SGPS, SA, transmitidas pelos destinatários da oferta não serão objecto de liquidação.

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Nome do Produto:	SONAE MC SGPS	CFI code:	ESVUFX
ISIN:	PTMOC0AE0007	Código Euronext:	PTMOC0AE0007
Símbolo de Negociação:	SONMC	Código Nacional:	MOC0AE

**CORPORATE EVENT NOTICE:**

Initial Public Offering result

**Sonae MC, SGPS, S.A****LOCATION:**

Lisbon

**NOTICE:**

LIS\_20181018\_00755\_EUR

**DATE:**

18/10/2018

**MARKET:**

EURONEXT LISBON

**Following LIS\_20181005\_00708\_EUR and LIS\_20181015\_00742\_EUR****NOTICE OF RESULTS OF TRANSACTIONS MADE IN SPECIAL REGULATED MARKET SESSION**

Under applicable law, Euronext Lisbon informs that the Retail Offering of SONAE MC, SGPS, SA will not be executed as the Offer was subject to the condition transcribed below.

*"Considering that the Retail Offering was subject to the satisfaction of the condition of at least 217,360,000 Shares being effectively purchased under the Global Offering, and that, given the number of Offer Shares offered in the Institutional Offering and in the Retail Offering, such condition is not able to be met if the Institutional Offering does not take place, the Retail Offering of the shares representing the share capital of the Company will not be executed".*

Therefore, the acquisition orders of shares representing the capital of SONAE MC, SGPS, SA, transmitted by the recipients of the offer will not be settled

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Product name:	SONAE MC SGPS	CFI code:	ESVUFX
ISIN code:	PTMOC0AE0007	Euronext code:	PTMOC0AE0007
Symbol:	SONMC	National code:	MOC0AE

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