



CORPORATE EVENT NOTICE: Resultado da Oferta Pública Inicial
Sonae MC, SGPS, S.A
LOCATION: Lisbon
NOTICE: LIS_20181015_00742_EUR
DATE: 15/10/2018
MARKET: EURONEXT LISBON

Following LIS_20181005_00708_EUR

De acordo com o anúncio publicado no dia 11/10/2018 pela SONAE MC, SGPS, SA e da adenda ao prospecto publicada no dia 12/10/2018, a Euronext Lisbon informa que a Oferta Institucional não terá lugar.

De acordo com a Adenda: "Considerando que a Oferta de Retalho estava sujeita à verificação da condição de pelo menos 217.360.000 de Ações serem efetivamente adquiridas no âmbito da Oferta e que, dado o número de Ações da Oferta oferecidas na Oferta Institucional e na Oferta de Retalho, tal condição não pode ser verificada se a Oferta Institucional não tiver lugar, a Oferta de Retalho das ações representativas de capital social da Sociedade não será executada.

Os investidores de retalho têm o direito de revogar as suas ordens até ao dia 17/10/2018, inclusive.

Por favor, consulte o anúncio publicado no dia 11/10/2018 pela SONAE MC, SGPS, SA e a adenda ao prospecto publicada no dia 12/10/2018:

<http://web3.cmvm.pt/sdi/emitentes/docs/FR69877.pdf>
<http://web3.cmvm.pt/sdi/emitentes/docs/fsd586662.pdf>

Nome do Produto:	SONAE MC SGPS	CFI code:	ESVUFX
ISIN:	PTMOC0AE0007	Código Euronext:	PTMOC0AE0007
Símbolo de Negociação:	SONMC	Código Nacional:	MOC0AE

CORPORATE EVENT NOTICE:

Initial Public Offering result

Sonae MC, SGPS, S.A

Lisbon

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Pursuant to SONAE MC, SGPS, S.A. announcement issued on 11/10/2018 and a supplement to the Prospectus issued on 12/10/2018, Euronext Lisbon informs that the Institutional Offering will not take place.

According to the supplement to the Prospectus: "Considering that the Retail Offering was subject to the satisfaction of the condition of at least 217,360,000 Shares being effectively purchased under the Global Offering, and that, given the number of Offer Shares offered in the Institutional Offering and in the Retail Offering, such condition is not able to be met if the Institutional Offering does not take place, the Retail Offering of the shares representing the share capital of the Company will not be executed".

The retail investors will have the possibility to revoke its orders until the 17/10/2018 (included).

Please refer to the SONAE MC, SGPS, S.A. announcement issued on 11/10/2018 and the supplement to the Prospectus issued on 12/10/2018:

<http://web3.cmvm.pt/sdi/emitentes/docs/FR69877.pdf>

<http://web3.cmvm.pt/sdi/emitentes/docs/fsd586662.pdf>

Product name:	SONAE MC SGPS	CFI code:	ESVUFX
ISIN code:	PTMOC0AE0007	Euronext code:	PTMOC0AE0007
Symbol:	SONMC	National code:	MOC0AE

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