

## CORPORATE ACTION NOTICE

Amsterdam Market

No. CA170710DE

Issue Date:

10 July 2017

Effective Date:

To be announced

<b>Contracts:</b>	Single Stock Futures (COB & <i>Flex</i> )	SD6, <i>YSD</i>
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**Company:** Stada Arzneimittel AG

**ISIN:** DE0007251803

**Corporate action:** Takeover

**Reference:** Press release of 10 July 2017, issued by Bain Capital Private Equity and Cinven Partners.

**Details:** Bain Capital Private Equity and Cinven Partners submitted an intention to launch a new voluntary public takeover offer for all outstanding shares of Stada Arzneimittel AG ("Stada") shares for €66.25 per share ("the Offer").

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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**CORPORATE ACTION NOTICE**

For further information in relation to this Notice, Members should contact:

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**Stada Arzneimittel AG**

Corporate Action: **Takeover**

**Dividends:**

Dividend amount (€)	Ex-date
0.72	31 August 2017
0.78	30 August 2018
0.84	29 August 2019
0.90	27 August 2020