

CORPORATE ACTION NOTICE

Lisbon Market

No. CA170328DE

Issue Date:

28 March 2017

Effective Date:

To be announced

| | | |
|-------------------|---|----------|
| Contracts: | Single Stock Futures (COB & <i>Flex</i>) | EDR, YEZ |
|-------------------|---|----------|

Company: EDP Renovaveis

ISIN: ES0127797019

Corporate action: Takeover

Reference: Press release of 27 March 2017.

Details: Energias de Portugal has announced an offer for all shares of EDP Renovaveis, for € 6.80 in cash per share less the value of any distribution subsequently paid by EDP Renovaveis (“the Offer”).

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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For further information in relation to this Notice, Members should contact:

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| Euronext - EMS Corporate Actions | +31 (0) 20 721 9588 | mailto:CorporateActionsTeam@euronext.com web: Euronext Derivatives Corporate Actions |
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EDP Renovaveis

Corporate Action: **Takeover**

Dividends:

| Dividend amount (€) | Ex-date |
|---------------------|-----------|
| 0.05 | 04 May 17 |
| 0.055 | 02 May 18 |
| 0.06 | 02 May 19 |
| 0.07 | 04 May 20 |
| 0.075 | 04 May 21 |