CORPORATE ACTION NOTICE

Amsterdam Market	No. CA151007DE2
Issue Date:	7 October 2015
Effective Date:	To be announced

Contracts:

Single Stock Dividend Future	MI8

Company: SABMiller

Corporate action: Takeover

Reference: RNS announcement from AB Inbev of 7 October 2015

ISIN: GB0004835483

Details: AB InBev has announced a proposal to the Board of SABMiller to combine the two companies, whereby SABMiller shareholders will receive 4215 pence per share in cash (“the Offer”).

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be cash settled using the Fair Value method. In determining the Fair Value the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment will be used in determining the Fair Value.
- **Interest Rates:** US Deposit interest rates shall be used in determining the Fair Value.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the Euronext website. It requires the immediate attention of Members’ staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

Euronext - EMS Corporate Actions	+31 (0) 20 721 9588	Web: Corporate Actions
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Attachment to Corporate Action Notice No. CA151007DE2

SABMiller

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Dividends:

Dividend amount	Ex-Date	Currency
0.9667	13 May 15	USD
0.3111	12 Nov 15	USD
0.9200	11 May 16	USD
0.3000	10 Nov 16	USD
0.9750	10 May 17	USD
0.3200	09 Nov 17	USD
1.0300	09 May 18	USD
0.3500	08 Nov 18	USD
1.1000	08 May 19	USD
0.3500	21 Nov 19	USD