

## CORPORATE ACTION NOTICE

Amsterdam Market

No. CA151007DE2

Issue Date:

7 October 2015

Effective Date:

To be announced

|                   |                              |     |
|-------------------|------------------------------|-----|
| <b>Contracts:</b> | Single Stock Dividend Future | MI8 |
|-------------------|------------------------------|-----|

**Company:** SABMiller

**Corporate action:** Takeover

**Reference:** RNS announcement from AB Inbev of 7 October 2015

**ISIN:** GB0004835483

**Details:** AB InBev has announced a proposal to the Board of SABMiller to combine the two companies, whereby SABMiller shareholders will receive 4215 pence per share in cash ("the Offer").

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be cash settled using the Fair Value method. In determining the Fair Value the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment will be used in determining the Fair Value.
- **Interest Rates:** US Deposit interest rates shall be used in determining the Fair Value.

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## CORPORATE ACTION NOTICE

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## CORPORATE ACTION NOTICE

Attachment to Corporate Action Notice No. CA151007DE2

### **SABMiller**

Corporate Action: **Takeover**

#### **Dividends:**

| <b>Dividend amount</b> | <b>Ex-Date</b> | <b>Currency</b> |
|------------------------|----------------|-----------------|
| 0.9667                 | 13 May 15      | USD             |
| 0.3111                 | 12 Nov 15      | USD             |
| 0.9200                 | 11 May 16      | USD             |
| 0.3000                 | 10 Nov 16      | USD             |
| 0.9750                 | 10 May 17      | USD             |
| 0.3200                 | 09 Nov 17      | USD             |
| 1.0300                 | 09 May 18      | USD             |
| 0.3500                 | 08 Nov 18      | USD             |
| 1.1000                 | 08 May 19      | USD             |
| 0.3500                 | 21 Nov 19      | USD             |