

## CORPORATE ACTION NOTICE

|                                |                  |
|--------------------------------|------------------|
| Paris Market                   | No. CA151118DE   |
| Issue Date:                    | 18 November 2015 |
| Effective Date <b>step 1</b> : | 22 December 2015 |
| Effective Date <b>step 2</b> : | 31 December 2015 |
| Effective Date <b>step 3</b> : | To be announced  |

|                   |                           |               |
|-------------------|---------------------------|---------------|
| <b>Contracts:</b> | Individual Equity Options | CG1, CG3, CG7 |
|                   | Single Stock Futures      | LC6           |

**Company:** Alcatel-Lucent SA

**ISIN:** Alcatel-Lucent SA: FR0000130007      Nokia: FI0009000681

**Corporate action:** Takeover

**Reference:** [CA150415DE1](#)

**Details:** Members are advised that Nokia and Alcatel-Lucent SA have announced further details on the Offer. The Offer period commences on 18 November 2015 and ends on 23 December 2015 (inclusive). From 22 December 2015 until 30 December 2015 inclusive, Alcatel-Lucent SA shares shall be trading ex-right to the Offer under a temporary ISIN. Final results of the Offer will be announced on 5 January 2016.

**Adjustments **step 1**:** The contracts shall be re-designated as contracts based on the Alcatel-Lucent SA shares trading on a temporary ISIN: FR0013046646.

- **Exercise instructions:** The deadline for submitting exercise instructions for contract **CG1** to LCH.Clearnet S.A. which will result in the delivery/receipt of Alcatel-Lucent SA shares, has been set at 19:15 hours (CET) on 21 December 2015. Exercise instructions for contract **CG1** will not be allowed on and from 22 December 2015 until the announcement of the results of the Offer.

**Adjustments **step 2**:** The contracts shall be re-designated as contracts based on the Alcatel-Lucent SA shares trading on the original ISIN: FR0000130007.

**Adjustments **step 3**:** Provided that the Offer becomes Effective, the following contract adjustments will be made:

- Ratio Method.

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- **Re-designation:** The contracts shall be re-designated as contracts based on the Nokia shares trading on Euronext Paris. The contracts will be referred to by Euronext as NOKIA contracts.
- **Ratio:** 1.81818
- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be as follows:
  - Contracts CG1 and LC6: **55 shares per lot.**
  - Contracts CG3 and CG7: **6 shares per lot.** The rounding difference of the adjusted lot size will be neutralised by means of an equalisation payment.

### Options:

- **Exercise Prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice.

### Futures:

- **Variation Margin:** Daily Settlement Prices for the business day preceding the Effective Date shall be multiplied by the Ratio to generate reference prices, for the purpose of variation margin calculations at the close of business on the Effective Date.

**Outstanding orders:** Provided that the Offer becomes Effective, all outstanding orders for **CG1, CG3, CG7** and **LC6** will be cancelled automatically after the end of the trading session on the business day preceding the Effective Date. The priority of these orders will then be lost. New orders in **CG1, CG3, CG7** and **LC6** can be submitted as from the Effective Date.

**Block Trades:** Provided that the Offer becomes Effective, Members are advised that on the business day preceding the Effective Date, block trades in contracts for **CG1, CG3, CG7** and **LC6** may be submitted until the end of central order book trading hours.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

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