

## CORPORATE ACTION NOTICE

Brussels Market

Notice No. CA/2013/261/B

Issue Date:

6 August 2013

Effective Date:

10 December 2013

**Individual Equity Options****AGB****AGEAS NV/SA****RETURN OF CAPITAL**

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at [globalderivatives.nyx.com/regulation/nyse-liffe](http://globalderivatives.nyx.com/regulation/nyse-liffe). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Background:** Ageas NV/SA has announced a return of capital of €1.00 per share.
2. **ISIN:** BE0974264930.
3. **Effective Date:** 10 December 2013.
4. **Conditions:** Subject to shareholder approval at the EGM to be held on 4 September 2013.
5. **Contract Adjustments:**
  - Ratio Method.
  - Cum Event Price: Official closing price of Ageas NV/SA shares on Euronext Brussels on 9 December 2013.

$$\text{Ratio} = \frac{(\text{CumEventPrice} - \text{€1.00})}{\text{CumEventPrice}}$$

**Options:**

- **Lot Size:** The lot size will be divided by the Ratio. The adjusted lot size will be specified in the Final Notice. The rounding difference will be neutralised by means of an **equalisation payment**.
- **Exercise Prices:** The exercise prices will be multiplied by the Ratio. The adjusted exercise prices will be specified in the Final Notice.
- **New Contract:** In such case that the adjustment results in a lot size higher than the standard lot size (100), a new contract will be introduced with the contract code **AXB**. The contract **AGB** will have the standard lot size of 100 shares per contract.
- **Outstanding orders:** All outstanding orders for **AGB** will be cancelled automatically after the end of the trading session on 9 December 2013. The priority of these orders will then be lost. New orders in **AGB** and **AXB** can be submitted as from 10 December 2013.

## CORPORATE ACTION NOTICE

6. **Further Series:** No new series shall be introduced in the **AXB** contract.

For further information in relation to this Notice and/or the Corporate Action Services (“CAS”) provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

**NYSE Liffe:**

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**NYSE Liffe:**

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