

CORPORATE ACTION NOTICE

This Notice applies to the following market(s):

Amsterdam market

Notice No: CA/2007/443/A

ISSUE DATE: 10 October 2007

EFFECTIVE DATE: 10 October 2007

INDIVIDUAL EQUITY OPTIONS

ABN AMRO HOLDING NV

TAKEOVER

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets ("Liffe"), which is available on the Euronext website at www.euronext.com/derivatives/rules. It requires the immediate attention of members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Contract:** ABN AMRO Holding NV ("ABN AMRO") Individual Equity Options (AAB) ("the Contract").
2. **Reference:** Corporate Action Notices No. CA/2007/245/A, issued on 29 May 2007, No. CA/2007/337/A issued on 16 July 2007, No. CA/2007/352/A, issued on 26 July 2007, No. CA/2007/404/A, issued on 17 September 2007 and No. CA/2007/428/A, issued on 1 October 2007.
3. **Effective Date:** Wednesday 10 October 2007.
4. **Conversion Rate:** 0.69260.
5. **Closing price of Royal Bank of Scotland on Tuesday 9 October 2007:** 558 pence.
6. **Contract Adjustments:** The Contracts will be de-listed with immediate effect. The Individual Equity Options will be settled using the fair value method.

Web site: www.euronext.com/derivatives

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a. Individual Equity Option:

All outstanding option positions will be settled at the close of business on 10 October 2007 at the Fair Value prices shown in the Attachment to this Notice. All outstanding option positions will be removed on Thursday 11 October 2007 after the close of business. The appropriate cash adjustments will be posted to members by LCH.Clearnet SA on Friday 12 October 2007. Dividend payments (published in Corporate Action Notice CA/2007/245/A) as shown in the attachment have been used in the Fair Value settlement prices. Please note that these fair value settlement prices will be published as closing prices in the Official Daily List of Thursday 11 October 2007.

For further information in relation to this Notice, members should contact:

Liffe:

Quality of Derivative Markets +31 (0) 20 550 4296 DerivativesCorporateActions@liffe.com

LCH.Clearnet:

Ahmadou Toure +33 (0)1 7037 67 33 Ahmadou.Toure@lchclearnet.com

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CORPORATE ACTION MEDEDELING

Deze mededeling is van toepassing op de volgende markt:

Amsterdamse Markt

Mededeling No: CA/2007/443/A

UITGIFTE DATUM: 10 oktober 2007

EFFECTIEVE DATUM: 10 oktober 2007

INDIVIDUELE AANDELENOPTIES

ABN AMRO HOLDING NV

OVERNAME

Deze mededeling is uitgegeven op grond van het Corporate Actions Beleidsdocument voor Euronext Derivatven Markten ("Liffe"). Dit document kunt u vinden op de Euronext website www.euronext.com/derivatives/rules. Deze mededeling vereist de onmiddellijke aandacht van degene die betrokken zijn bij de handel in en settlement van aandelenopties genoteerd op deze markten. Members dienen zich ervan te vergewissen dat hun klanten op de hoogte zijn van de informatie die in deze mededeling wordt verstrekt.

1. **Contract:** ABN AMRO Holding NV ("ABN AMRO") individuele aandelenopties (AAB) ("het contract").
2. **Referentie:** Corporate Action Mededelingen nr. CA/2007/245/A uitgegeven op 29 mei 2007, nr. CA/2007/337/A uitgegeven op 16 juli 2007, nr. CA/2007/352/A uitgegeven op 26 juli 2007 en nr. CA/2007/404/A uitgegeven op 17 september 2007 en nr. CA/2007/428/A, uitgegeven op 1 oktober 2007.
3. **Effectieve datum:** woensdag 10 oktober 2007.
4. **Conversiekoers:** 0,69260.
5. **Slotkoers van Royal Bank of Scotland op dinsdag 9 oktober 2007:** 558 pence.

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6. Contract aanpassingen: Het contract zal met onmiddellijke ingang uit de notering worden genomen. De individuele aandelenopties zullen worden afgerekend via de fair value methode.

a. Individuele aandelenopties:

Alle uitstaande posities zullen na het sluiten van de handel op woensdag 10 oktober 2007 worden afgerekend op basis van de Fair Value settlement prijzen zoals vermeld in de bijlage. Alle uitstaande posities zullen worden verwijderd op donderdag 11 oktober 2007 na het sluiten van de handel. LCH Clearnet SA zal op vrijdag 12 oktober 2007 de cash settlement verwerken. Dividendbetalingen (genoemd in corporate action mededeling CA/2007/245/A) zoals vermeld in de bijlage zijn meegenomen in de berekening van de Fair Value settlement prijzen. In de Officiële Prijscourant van donderdag 11 Oktober 2007 zullen de Fair Value settlement prijzen worden gepubliceerd als slotprijzen.

Voor verdere informatie aangaande deze mededeling kunt u contact opnemen met:

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Quality of Derivative Markets +31 (0) 20 550 4296 DerivativesCorporateActions@liffe.com

LCH.Clearnet:

Ahmadou Toure +33 (0)1 7037 67 33 Ahmadou.Toure@lchclearnet.com

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ABN AMRO Holding NV

Corporate Action: TAKEOVER

Dividends

Dividend amount in Euros	Ex-date
0.625	30 April 2008
0.600	31 July 2008
0.710	29 April 2009
0.655	31 July 2009
0.710	28 April 2010
0.675	2 August 2010
0.730	28 April 2011
0.700	2 August 2011

Individual Equity Option Contracts (AAB)

Fair Value Call (€)	Expiry Date	Exercise Price (€)	Fair Value Put (€)	Interest Rate (%)
27.99	19 October 2007	10.00	0.00	4.2850
25.49	19 October 2007	12.50	0.00	4.2850
23.00	19 October 2007	15.00	0.00	4.2850
20.50	19 October 2007	17.50	0.00	4.2850
20.00	19 October 2007	18.00	0.00	4.2850
18.00	19 October 2007	20.00	0.00	4.2850
16.00	19 October 2007	22.00	0.00	4.2850
15.50	19 October 2007	22.50	0.00	4.2850
14.01	19 October 2007	24.00	0.00	4.2850
13.01	19 October 2007	25.00	0.00	4.2850
8.01	19 October 2007	30.00	0.00	4.2850
6.01	19 October 2007	32.00	0.00	4.2850
4.02	19 October 2007	34.00	0.00	4.2850
3.02	19 October 2007	35.00	0.01	4.2850
2.06	19 October 2007	36.00	0.05	4.2850
1.22	19 October 2007	37.00	0.20	4.2850
0.58	19 October 2007	38.00	0.56	4.2850
0.06	19 October 2007	40.00	2.05	4.2850
23.12	21 December 2007	15.00	0.00	4.5990
20.14	21 December 2007	18.00	0.00	4.5990
18.16	21 December 2007	20.00	0.00	4.5990
16.18	21 December 2007	22.00	0.00	4.5990

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15.19	21 December 2007	23.00	0.00	4.5990
14.20	21 December 2007	24.00	0.00	4.5990
13.21	21 December 2007	25.00	0.00	4.5990
12.21	21 December 2007	26.00	0.00	4.5990
11.22	21 December 2007	27.00	0.00	4.5990
10.23	21 December 2007	28.00	0.00	4.5990
9.24	21 December 2007	29.00	0.00	4.5990
8.26	21 December 2007	30.00	0.01	4.5990
7.28	21 December 2007	31.00	0.02	4.5990
6.31	21 December 2007	32.00	0.04	4.5990
4.44	21 December 2007	34.00	0.15	4.5990
2.81	21 December 2007	36.00	0.48	4.5990
2.11	21 December 2007	37.00	0.79	4.5990
1.53	21 December 2007	38.00	1.21	4.5990
0.70	21 December 2007	40.00	2.41	4.5990
14.48	20 March 2008	24.00	0.00	4.7088
12.52	20 March 2008	26.00	0.01	4.7088
10.57	20 March 2008	28.00	0.02	4.7088
8.65	20 March 2008	30.00	0.07	4.7088
6.79	20 March 2008	32.00	0.17	4.7088
5.06	20 March 2008	34.00	0.42	4.7088
3.53	20 March 2008	36.00	0.88	4.7088
2.31	20 March 2008	38.00	1.61	4.7088
1.39	20 March 2008	40.00	2.76	4.7088
18.49	20 June 2008	20.00	0.00	4.6936
14.59	20 June 2008	24.00	0.01	4.6936
13.62	20 June 2008	25.00	0.02	4.6936
10.72	20 June 2008	28.00	0.08	4.6936
8.83	20 June 2008	30.00	0.19	4.6936
7.02	20 June 2008	32.00	0.38	4.6936
3.93	20 June 2008	36.00	1.28	4.6936
1.73	20 June 2008	40.00	3.18	4.6936
28.23	19 December 2008	10.00	0.00	4.6569
25.80	19 December 2008	12.50	0.00	4.6569
24.34	19 December 2008	14.00	0.00	4.6569
23.36	19 December 2008	15.00	0.00	4.6569
22.39	19 December 2008	16.00	0.00	4.6569
20.44	19 December 2008	18.00	0.01	4.6569
18.49	19 December 2008	20.00	0.01	4.6569
16.54	19 December 2008	22.00	0.04	4.6569
16.05	19 December 2008	22.50	0.04	4.6569
14.59	19 December 2008	24.00	0.07	4.6569
13.62	19 December 2008	25.00	0.09	4.6569
10.77	19 December 2008	28.00	0.25	4.6569
8.96	19 December 2008	30.00	0.45	4.6569
7.26	19 December 2008	32.00	0.78	4.6569
4.43	19 December 2008	36.00	1.88	4.6569
2.43	19 December 2008	40.00	3.81	4.6569
28.23	18 December 2009	10.00	0.00	4.5190

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25.79	18 December 2009	12.50	0.02	4.5190
23.35	18 December 2009	15.00	0.03	4.5190
22.37	18 December 2009	16.00	0.03	4.5190
20.91	18 December 2009	17.50	0.04	4.5190
18.96	18 December 2009	19.50	0.09	4.5190
18.47	18 December 2009	20.00	0.11	4.5190
16.52	18 December 2009	22.00	0.17	4.5190
14.60	18 December 2009	24.00	0.28	4.5190
13.68	18 December 2009	25.00	0.37	4.5190
11.05	18 December 2009	28.00	0.69	4.5190
9.46	18 December 2009	30.00	0.96	4.5190
7.95	18 December 2009	32.00	1.46	4.5190
5.32	18 December 2009	36.00	2.69	4.5190
3.48	18 December 2009	40.00	4.63	4.5190
23.34	17 December 2010	15.00	0.07	4.4975
22.37	17 December 2010	16.00	0.10	4.4975
20.90	17 December 2010	17.50	0.12	4.4975
19.44	17 December 2010	19.00	0.19	4.4975
18.46	17 December 2010	20.00	0.23	4.4975
14.64	17 December 2010	24.00	0.52	4.4975
13.76	17 December 2010	25.00	0.66	4.4975
9.81	17 December 2010	30.00	1.40	4.4975
8.42	17 December 2010	32.00	1.96	4.4975
6.68	17 December 2010	35.00	2.80	4.4975
4.25	17 December 2010	40.00	5.06	4.4975
1.81	17 December 2010	48.00	10.38	4.4975
20.42	16 December 2011	18.00	0.25	4.4983
19.44	16 December 2011	19.00	0.30	4.4983
18.47	16 December 2011	20.00	0.36	4.4983
14.67	16 December 2011	24.00	0.77	4.4983
13.82	16 December 2011	25.00	0.94	4.4983
10.10	16 December 2011	30.00	1.74	4.4983
8.77	16 December 2011	32.00	2.33	4.4983
4.84	16 December 2011	40.00	5.48	4.4983
2.36	16 December 2011	48.00	10.48	4.4983

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