

## CORPORATE ACTION NOTICE

Lisbon Market

No. CA170328DE

Issue Date:

28 March 2017

Effective Date:

To be announced

|                   |   |          |
|-------------------|---|----------|
| <b>Contracts:</b> | Single Stock Futures (COB & <i>Flex</i> ) | EDR, YEZ |
|-------------------|---|----------|

**Company:** EDP Renovaveis

**ISIN:** ES0127797019

**Corporate action:** Takeover

**Reference:** Press release of 27 March 2017.

**Details:** Energias de Portugal has announced an offer for all shares of EDP Renovaveis, for € 6.80 in cash per share less the value of any distribution subsequently paid by EDP Renovaveis (“the Offer”).

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members’ staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice, Members should contact:

|                                  |                     |  |
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## CORPORATE ACTION NOTICE

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**EDP Renovaveis**

Corporate Action: **Takeover**

**Dividends:**

| Dividend amount (€) | Ex-date   |
|---------------------|-----------|
| 0.05                | 04 May 17 |
| 0.055               | 02 May 18 |
| 0.06                | 02 May 19 |
| 0.07                | 04 May 20 |
| 0.075               | 04 May 21 |