

CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA150804DE

Issue Date:

4 August 2015

Effective Date:

To be announced

Contracts:	Single Stock Futures	QL6
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Company: Sulzer

Corporate action: Mandatory tender offer

Reference: Press release of 3 August 2015

ISIN: CH0038388911

Details: Renova announced the launch of a mandatory tender offer in cash, to acquire all outstanding shares that it does not already own in Sulzer, at a price of CHF 99.20 per share.

Adjustments: Provided that the Offer becomes effective, the contract shall be de-listed with immediate effect and will be cash settled using the Fair Value method. In determining the Fair Value the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment will be used in determining the Fair Value.
- **Interest Rates:** Swiss interbank offered interest rates shall be used in determining the Fair Value.

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Attachment to Corporate Action Notice No. CA150804DE

Sulzer

Corporate Action: **Mandatory tender offer**

Dividends:

Dividend amount	Ex-Date	Currency
3.5	11-Apr-16	CHF
3.5	11-Apr-17	CHF
3.5	11-Apr-18	CHF