

CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA/2013/075/A

Issue Date:

4 April 2013

Effective Date:

4 April 2013

Equity Options

SBM, SBO

SBM OFFSHORE NV RIGHTS ISSUE

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at globalderivatives.nyx.com/regulation/nyse-liffe. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Reference:** [CA/2013/070/A](#) and [CA/2013/072/A](#).
2. **ISIN:** NL0000360618.
3. **Equalisation payment:** The equalisation payment for each series is contained in the attachment to this notice. The amount shown in the attachment will be credited to the holders of short positions and debited to the holders of long positions. Credits and debits will be processed by LCH Clearnet SA.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

NYSE Liffe:

| | | |
|-----------------------|---------------------|--|
| EMS Corporate Actions | +31 (0) 20 550 4296 | Corporateactionsteam@nyx.com |
| | | Web: Corporate Actions |

NYSE Liffe:

| | | |
|---------------------------|---------------------|--------------------------|
| Corporate Action Services | +31 (0) 20 550 4296 | CAServices@nyx.com |
| | | Web: CAS |

LCH.Clearnet SA:

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|----------------------------|---------------------|--|
| Derivatives Operations Dpt | +33 (0)1 7037 67 02 | lchclearnetsa_do_derivatives@lchclearnet.com |
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CORPORATE ACTION NOTICE

Amsterdamse Markt

Notice No. CA/2013/075/A

Uitgifte Datum:

4 april 2013

Effectieve Datum:

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Aandelenopties

SBM, SBO

SBM OFFSHORE NV CLAIMEMISSIE

Deze mededeling is uitgegeven op grond van het Corporate Actions Beleidsdocument voor Euronext derivaten markten. Dit document kunt u vinden op de NYSE Euronext website globalderivatives.nyx.com/regulation/nyse-liffe. Deze mededeling vereist de onmiddellijke aandacht van degene die betrokken zijn bij de handel in en settlement van aandelenopties genoteerd op deze markten. Members dienen ervoor te zorgen dat hun klanten op de hoogte zijn van de informatie die in deze mededeling wordt verstrekt.

1. **Referentie:** [CA/2013/070/A](#) en [CA/2013/072/A](#).
2. **ISIN:** NL0000360618.
3. **Equalisation payment:** De equalisation payment per serie wordt vermeld in de bijlage bij deze notice. De bedragen in de bijlage worden gecrediteerd bij houders van shortposities en gedebiteerd bij houders van longposities. Crediteren en debiteren wordt gedaan door LCH Clearnet SA.

Voor nadere informatie met betrekking tot deze mededeling en/of Corporate Action Services ("CAS") aangeboden door NYSE Liffe met betrekking tot OTC derivaten, neemt u contact op met:

NYSE Liffe:

| | | |
|-----------------------|---------------------|--|
| EMS Corporate Actions | +31 (0) 20 550 4296 | Corporateactionsteam@nyx.com |
| | | Web: Corporate Actions |

NYSE Liffe:

| | | |
|---------------------------|---------------------|--------------------------|
| Corporate Action Services | +31 (0) 20 550 4296 | CAServices@nyx.com |
| | | Web: CAS |

LCH.Clearnet SA:

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| Derivatives Operations Dpt | +33 (0)1 7037 67 02 | lchclearnetsa_do_derivatives@lchclearnet.com |
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CORPORATE ACTION NOTICE

Attachment to Corporate Action Notice No. CA/2013/075/A

SBM Offshore NV

Corporate Action: Equalisation payment

| | |
|-------------------------|------------|
| Option contract: | SBO |
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| Class | Maturity | Equalisation Payment (€ per serie) | Type | Old strike price | Adjusted strike price | Type | Equalisation Payment (€ per serie) |
|-------|----------|---------------------------------------|------|------------------|-----------------------|------|---------------------------------------|
| SBO | 201304 | 0.28 | C | 9.20 | 9.03 | P | 0.00 |
| SBO | 201304 | 0.25 | C | 9.60 | 9.42 | P | 0.00 |
| SBO | 201304 | 0.22 | C | 10.00 | 9.81 | P | 0.00 |
| SBO | 201304 | 0.18 | C | 10.50 | 10.30 | P | 0.00 |
| SBO | 201304 | 0.14 | C | 11.00 | 10.79 | P | 0.00 |
| SBO | 201304 | 0.10 | C | 11.50 | 11.28 | P | 0.01 |
| SBO | 201304 | 0.07 | C | 12.00 | 11.77 | P | 0.01 |
| SBO | 201304 | 0.04 | C | 12.50 | 12.26 | P | 0.02 |
| SBO | 201304 | 0.02 | C | 13.00 | 12.76 | P | 0.04 |
| SBO | 201304 | 0.01 | C | 13.50 | 13.25 | P | 0.07 |
| SBO | 201304 | 0.00 | C | 14.00 | 13.74 | P | 0.11 |
| SBO | 201304 | 0.00 | C | 14.50 | 14.23 | P | 0.14 |
| SBO | 201304 | 0.00 | C | 15.00 | 14.72 | P | 0.18 |
| SBO | 201305 | 0.28 | C | 9.20 | 9.03 | P | 0.00 |
| SBO | 201305 | 0.25 | C | 9.60 | 9.42 | P | 0.00 |
| SBO | 201305 | 0.22 | C | 10.00 | 9.81 | P | 0.00 |
| SBO | 201305 | 0.18 | C | 10.50 | 10.30 | P | 0.01 |
| SBO | 201305 | 0.14 | C | 11.00 | 10.79 | P | 0.01 |
| SBO | 201305 | 0.11 | C | 11.50 | 11.28 | P | 0.02 |
| SBO | 201305 | 0.08 | C | 12.00 | 11.77 | P | 0.03 |
| SBO | 201305 | 0.06 | C | 12.50 | 12.26 | P | 0.04 |
| SBO | 201305 | 0.04 | C | 13.00 | 12.76 | P | 0.06 |
| SBO | 201305 | 0.02 | C | 13.50 | 13.25 | P | 0.09 |
| SBO | 201305 | 0.01 | C | 14.00 | 13.74 | P | 0.12 |
| SBO | 201305 | 0.00 | C | 15.00 | 14.72 | P | 0.19 |
| SBO | 201305 | 0.00 | C | 16.00 | 15.70 | P | 0.26 |
| SBO | 201306 | 0.44 | C | 7.20 | 7.06 | P | 0.00 |
| SBO | 201306 | 0.40 | C | 7.60 | 7.46 | P | 0.00 |
| SBO | 201306 | 0.37 | C | 8.00 | 7.85 | P | 0.00 |
| SBO | 201306 | 0.34 | C | 8.40 | 8.24 | P | 0.00 |
| SBO | 201306 | 0.31 | C | 8.80 | 8.63 | P | 0.00 |
| SBO | 201306 | 0.28 | C | 9.20 | 9.03 | P | 0.00 |
| SBO | 201306 | 0.25 | C | 9.60 | 9.42 | P | 0.00 |
| SBO | 201306 | 0.22 | C | 10.00 | 9.81 | P | 0.01 |
| SBO | 201306 | 0.15 | C | 11.00 | 10.79 | P | 0.02 |
| SBO | 201306 | 0.10 | C | 12.00 | 11.77 | P | 0.04 |
| SBO | 201306 | 0.07 | C | 12.50 | 12.26 | P | 0.06 |
| SBO | 201306 | 0.05 | C | 13.00 | 12.76 | P | 0.08 |
| SBO | 201306 | 0.04 | C | 13.50 | 13.25 | P | 0.10 |

The **Euronext Derivatives Markets** comprise the markets for derivatives operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and LIFFE Administration and Management, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is part of the NYSE Euronext group.

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|-----|--------|------|---|-------|-------|---|------|
| SBO | 201306 | 0.03 | C | 14.00 | 13.74 | P | 0.13 |
| SBO | 201306 | 0.01 | C | 15.00 | 14.72 | P | 0.19 |
| SBO | 201306 | 0.01 | C | 16.00 | 15.70 | P | 0.27 |
| SBO | 201306 | 0.00 | C | 18.00 | 17.66 | P | 0.42 |
| SBO | 201306 | 0.00 | C | 20.00 | 19.62 | P | 0.58 |
| SBO | 201306 | 0.00 | C | 24.00 | 23.55 | P | 0.89 |
| | | | | | | | |
| SBO | 201309 | 0.44 | C | 7.20 | 7.06 | P | 0.00 |
| SBO | 201309 | 0.41 | C | 7.60 | 7.46 | P | 0.00 |
| SBO | 201309 | 0.38 | C | 8.00 | 7.85 | P | 0.00 |
| SBO | 201309 | 0.35 | C | 8.40 | 8.24 | P | 0.01 |
| SBO | 201309 | 0.32 | C | 8.80 | 8.63 | P | 0.01 |
| SBO | 201309 | 0.29 | C | 9.20 | 9.03 | P | 0.01 |
| SBO | 201309 | 0.26 | C | 9.60 | 9.42 | P | 0.01 |
| SBO | 201309 | 0.23 | C | 10.00 | 9.81 | P | 0.02 |
| SBO | 201309 | 0.17 | C | 11.00 | 10.79 | P | 0.04 |
| SBO | 201309 | 0.12 | C | 12.00 | 11.77 | P | 0.06 |
| SBO | 201309 | 0.08 | C | 13.00 | 12.76 | P | 0.10 |
| SBO | 201309 | 0.05 | C | 14.00 | 13.74 | P | 0.15 |
| SBO | 201309 | 0.02 | C | 16.00 | 15.70 | P | 0.28 |
| SBO | 201309 | 0.01 | C | 18.00 | 17.66 | P | 0.42 |
| | | | | | | | |
| SBO | 201312 | 0.53 | C | 6.00 | 5.89 | P | 0.00 |
| SBO | 201312 | 0.38 | C | 8.00 | 7.85 | P | 0.01 |
| SBO | 201312 | 0.35 | C | 8.40 | 8.24 | P | 0.01 |
| SBO | 201312 | 0.32 | C | 8.80 | 8.63 | P | 0.02 |
| SBO | 201312 | 0.27 | C | 9.60 | 9.42 | P | 0.03 |
| SBO | 201312 | 0.25 | C | 10.00 | 9.81 | P | 0.03 |
| SBO | 201312 | 0.19 | C | 11.00 | 10.79 | P | 0.05 |
| SBO | 201312 | 0.14 | C | 12.00 | 11.77 | P | 0.08 |
| SBO | 201312 | 0.10 | C | 13.00 | 12.76 | P | 0.12 |
| SBO | 201312 | 0.07 | C | 14.00 | 13.74 | P | 0.17 |
| SBO | 201312 | 0.03 | C | 16.00 | 15.70 | P | 0.29 |
| SBO | 201312 | 0.01 | C | 18.00 | 17.66 | P | 0.43 |
| SBO | 201312 | 0.01 | C | 20.00 | 19.62 | P | 0.58 |
| | | | | | | | |
| SBO | 201403 | 0.32 | C | 9.00 | 8.83 | P | 0.03 |
| SBO | 201403 | 0.26 | C | 10.00 | 9.81 | P | 0.05 |
| SBO | 201403 | 0.16 | C | 12.00 | 11.77 | P | 0.10 |
| SBO | 201403 | 0.12 | C | 13.00 | 12.76 | P | 0.14 |
| SBO | 201403 | 0.09 | C | 14.00 | 13.74 | P | 0.19 |
| SBO | 201403 | 0.05 | C | 16.00 | 15.70 | P | 0.31 |
| SBO | 201403 | 0.02 | C | 18.00 | 17.66 | P | 0.44 |
| | | | | | | | |
| SBO | 201406 | 0.54 | C | 6.00 | 5.89 | P | 0.01 |
| SBO | 201406 | 0.40 | C | 8.00 | 7.85 | P | 0.02 |
| SBO | 201406 | 0.34 | C | 8.80 | 8.63 | P | 0.04 |
| SBO | 201406 | 0.29 | C | 9.60 | 9.42 | P | 0.05 |
| SBO | 201406 | 0.27 | C | 10.00 | 9.81 | P | 0.06 |
| SBO | 201406 | 0.17 | C | 12.00 | 11.77 | P | 0.12 |
| SBO | 201406 | 0.10 | C | 14.00 | 13.74 | P | 0.21 |
| SBO | 201406 | 0.06 | C | 16.00 | 15.70 | P | 0.32 |
| SBO | 201406 | 0.02 | C | 20.00 | 19.62 | P | 0.59 |

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| SBO | 201412 | 0.41 | C | 8.00 | 7.85 | P | 0.04 |
| SBO | 201412 | 0.35 | C | 9.00 | 8.83 | P | 0.06 |
| SBO | 201412 | 0.29 | C | 10.00 | 9.81 | P | 0.08 |
| SBO | 201412 | 0.20 | C | 12.00 | 11.77 | P | 0.14 |
| SBO | 201412 | 0.13 | C | 14.00 | 13.74 | P | 0.23 |
| SBO | 201412 | 0.11 | C | 15.00 | 14.72 | P | 0.28 |
| SBO | 201412 | 0.08 | C | 16.00 | 15.70 | P | 0.34 |
| SBO | 201412 | 0.03 | C | 20.00 | 19.62 | P | 0.61 |

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