

CORPORATE ACTION NOTICE

Brussels Market

No. CA150420DE

Issue Date:

20 April 2015

Effective Date:

21 April 2015

| | | |
|-------------------|---------------------------|-----|
| Contracts: | Individual Equity Options | RTL |
|-------------------|---------------------------|-----|

Company: RTL Group

Corporate action: Special dividend

Reference: [CA150416DE](#)

ISIN: LU0061462528

Adjustments: The following contract adjustments have been made:

- Ratio Method
- Cum Event Price: € 91.34
- Ratio: 0.98874

Options:

- **Lot Size:** 101 shares per lot, therefore the RTL option class will be converted in to the RTL option class (lot size 100) and the O-class contract RTO (lot size 1). The rounding difference will be neutralised by means of an equalisation payment, the equalisation amounts per series shall be communicated in an additional Corporate Action Notice.
- **Exercise Prices:** The exercise prices will be multiplied by the ratio as shown in the Attachment to this Notice.

Further Series: No new series will be introduced in the O-class contract RTO.

Trading Fees: Trading fees RTO:

- Trading fees for Broker client account will be reduced to €0.00 for closing transactions, as of 21 April 2015 up to and including 18 September 2015.
- Trading fees for Liquidity Providers will be reduced to €0.00, for both opening and closing transactions, as of 21 April 2015 until the end of the lifetime of the O-class RTO. Prof transactions of Liquidity Providers are charged the Member own account fee.
- Trading fees for Members, own account will be reduced to €0.00 for both opening and closing transactions, as of 21 April 2015 up to and including 18 September 2015.

CORPORATE ACTION NOTICE

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

| | | |
|--|---------------------|--|
| Euronext - EMS Corporate Actions | +31 (0) 20 550 4296 | Web: Corporate Actions |
| Euronext - Corporate Action Services | +31 (0) 20 550 4296 | Web: CAS |
| LCH.Clearnet SA - Derivatives Ops | +33 (0)1 7037 67 02 | derivatives.ops.fr@lchclearnet.com |

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext London, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2014 Euronext N.V. - All rights reserved.

CORPORATE ACTION NOTICE

Attachment to Corporate Action Notice No. CA150420DE

RTL Group

Corporate action: **Special dividend**

| | | Lot size | |
|----------------------------|-----|----------|--|
| Individual Equity Options: | RTL | 100 | |
| Individual Equity Options: | RTO | 1 | |

| | 201505 | 201506 | 201507 | 201509 |
|--------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price |
| 48.64 | | 48.09 | | |
| 53.50 | | 52.90 | | |
| 55.00 | | 54.38 | | |
| 58.37 | | 57.71 | | |
| 60.00 | | 59.32 | | 59.32 |
| 65.00 | | 64.27 | | |
| 68.10 | | 67.33 | | |
| 70.00 | | 69.21 | | 69.21 |
| 72.00 | 71.19 | | | |
| 72.96 | | 72.14 | | |
| 75.00 | | 74.16 | | |
| 76.00 | 75.14 | | | |
| 77.82 | | 76.94 | | |
| 80.00 | 79.10 | 79.10 | 79.10 | 79.10 |
| 82.69 | | 81.76 | | |
| 84.00 | 83.05 | | 83.05 | |
| 85.00 | | 84.04 | | 84.04 |
| 86.00 | 85.03 | 85.03 | | |
| 87.55 | | 86.56 | | |
| 88.00 | 87.01 | | 87.01 | |
| 90.00 | 88.99 | 88.99 | 88.99 | 88.99 |
| 92.00 | 90.96 | 90.96 | 90.96 | |
| 94.00 | 92.94 | 92.94 | 92.94 | |
| 95.00 | | 93.93 | | 93.93 |
| 96.00 | 94.92 | 94.92 | 94.92 | |
| 97.28 | | 96.18 | | |
| 98.00 | 96.90 | | | |
| 100.00 | 98.87 | | | 98.87 |
| 104.00 | 102.83 | 102.83 | 102.83 | |
| 105.00 | | | | 103.82 |
| 110.00 | 108.76 | 108.76 | | 108.76 |
| 116.73 | | 115.42 | | |
| 120.00 | 118.65 | | | 118.65 |
| 136.19 | | 134.66 | | |
| 140.00 | | | | 138.42 |
| 160.00 | | | | 158.20 |