

4. **Conditions:** The return of capital and reverse share split are subject to shareholder approval at an Extraordinary General Meeting which is scheduled to take place on Tuesday 17 July 2007.

5. **Contract Adjustments:**

- (a) Where adjustments are to be made, they will be made using the ratio method. Subsequently, the Contracts shall be re-designated as contracts based on the new ASML Ordinary €0.09 shares. The adjustment ratio shall be calculated using the official closing price of the ASML Ordinary €0.02 shares on the business day prior to the Effective date, as follows:

$$\text{Ratio} = \frac{(\text{ASML cum event share price} - \text{€2.04 pence}) \times \left(\frac{9}{8}\right)}{\text{ASML cum event share price}}$$

(b) **Flexible Individual Equity Option Contracts:**

- (i) **Adjusted Lot Size:** At the close of business on the business day prior to the Effective date, the lot size of series in which trading has taken place shall be adjusted by being divided by the ratio.
- (ii) **Adjusted Exercise Prices:** At the close of business on the business day prior to the Effective date, exercise prices of series in which trading has taken place shall be adjusted by being multiplied by the ratio.

(c) **Universal Stock Futures Contracts:**

- (i) **Adjusted Lot Size:** **If there is open interest in the ASML Universal Stock Futures Contract** at the close of business on the business day prior to the Effective date, the lot size of all delivery months available for trading at that time shall be adjusted by being divided by the ratio. **If there is no open interest in the ASML Universal Stock Futures Contract** at the close of business on the business day prior to the Effective date, the lot size shall remain unchanged as 100 shares per lot.
- (ii) **Variation Margin:** Daily Settlement Prices on the business day prior to the Effective date shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on the Effective date.

(d) **Flexible Universal Stock Futures Contracts:**

- (i) **Adjusted Lot Size:** At the close of business on the business day prior to the Effective date, the lot size of maturities in which trading has taken place shall be adjusted by being divided by the ratio.
- (ii) **Variation Margin:** Daily Settlement Prices on the business day prior to the Effective date shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on the Effective date.

6. **Further Series/Delivery Months/Maturities:** Further series/delivery months/maturities that are made available for trading or created (as the case may be) on and from the Effective date shall have a standard lot size of 100 shares per lot.
7. **ISIN Code:** Members will be advised of the ISIN code of the new ASML Ordinary €0.09 shares in the next ASML Corporate Action Notice.

For further information in relation to this Notice, please contact:

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