

## CORPORATE ACTION NOTICE

Paris Market

No. CA160118DE

Issue Date:

18 January 2016

Effective Date **Step 1:**

19 January 2016

<b>Contracts:</b>	Individual Equity Options (COB & <i>Flex</i> )	AS1, AS3, 6AL, 7AL, 8AL, 9AL
	Single Stock Future (COB & <i>Flex</i> )	AL6, YAL
	Single Stock Dividend Future	AL8

**Company:** Alstom

**ISIN:** FR0010220475 Temporary ISIN: FR0013076114

**Corporate action:** Tender offer

**Reference:** [CA151214DE](#) and [CA151224DE2](#)

**Adjustments Step 1:** The following adjustments have been made:

- Ratio Method.
- Cum event price: € 27.22
- Number of outstanding shares: 310,594,909
- **Ratio:** 0.88063410
- **Re-designation:** As from 19 January 2016 until 22 January 2016 inclusive, the contracts shall be re-designated as contracts based on the temporary ISIN code FR0013076114.
- **Exercise instructions:** The deadline for submitting exercise instructions for contract AS1 to LCH.Clearnet S.A. which will result in the delivery/receipt of Alstom shares, has been set at 19:15 hours (CET) on 18 January 2016. Exercise instructions for contract AS1 will not be allowed as from 19 January 2016 until 22 January 2016 inclusive.

### Options:

- **Lot Size:** The lot size has been divided by the Ratio, as shown in the Attachment to this Notice. The rounding difference will be neutralised by means of an equalisation payment, the equalisation payment amounts per series shall be communicated in an additional Corporate Action Notice.
- **Exercise Prices:** The exercise prices have been multiplied by the ratio, as shown in the Attachment to this notice.

### Futures:

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- Given that there is no open interest, no other adjustments have been made to futures contracts.

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LCH.Clearnet SA - Derivatives Ops +33 (0)1 7037 67 02 [derivatives.ops.fr@lchclearnet.com](mailto:derivatives.ops.fr@lchclearnet.com)

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Attachment to Corporate Action Notice No. CA160118DE

**Alstom**

**Corporate Action: Share buyback Tender Offer**

Contract: **AS1**

Expiry	201602	201603	201604	201606	201609	201612	201706	201712
Adjusted lot size	114	114	114	114	114	114	100	100
Strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price
16				14.09		14.09	16	
18		15.85		15.85				
20		17.61		17.61	17.61	17.61	20	20
22		19.37		19.37	19.37	19.37		
23	20.25	20.25		20.25				
24	21.14	21.14	21.14	21.14	21.14	21.14	24	24
25	22.02	22.02	22.02					
26	22.9	22.9	22.9	22.9	22.9	22.9		
27	23.78	23.78	23.78					
28	24.66	24.66	24.66	24.66	24.66	24.66	28	28
29	25.54	25.54	25.54					
30	26.42	26.42	26.42	26.42	26.42	26.42		
31		27.3						
32	28.18	28.18	28.18	28.18	28.18	28.18	32	32
34	29.94	29.94	29.94					
36	31.7	31.7		31.7	31.7	31.7		
40		35.23		35.23	35.23	35.23	40	40
44		38.75		38.75	38.75			
48				42.27		42.27	48	

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Contract: **AS3**

Expiry	201603	201606	201612	201706	201712
Adjusted lot size	11	11	10	10	10
Strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price
12	10.57				
16	14.09	14.09	16		
18	15.85				
20	17.61	17.61	20	20	20
22	19.37	19.37	22		
23	20.25				
24	21.14	21.14	24	24	24
25	22.02				
26	22.9	22.9	26		
27	23.78				
28	24.66	24.66	28	28	28
29	25.54				
30	26.42	26.42	30		
32	28.18	28.18	32	32	32
34	29.94				
36	31.7	31.7	36		
40	35.23	35.23	40	40	40
44	38.75	38.75			
48		42.27	48	48	