

## CORPORATE ACTION NOTICE

Paris Market

No. CA160119DE

Issue Date:

19 January 2016

Effective Date:

19 January 2016

**Contracts:**

Individual Equity Options	AS1, AS3
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**Company:**

Alstom

**ISIN:**

FR0010220475

Temporary ISIN: FR0013076114

**Corporate action:**

Tender offer (equalisation payment)

**Reference:**

[CA151214DE](#) , [CA151224DE2](#) and [CA160118DE](#)

**Adjustments:**

The equalisation payment for contracts **AS1** and **AS3** is contained in the attachment to this Notice. The amounts shown in the attachment for **AS1** will be credited to the holders of short call and put positions and debited from the holders of long call and put positions. The amounts shown in the attachment for **AS3** will be credited to the holders of long call and put positions and debited from the holders of short call and put positions. Credits and debits will be processed by LCH Clearnet SA.

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**CORPORATE ACTION NOTICE**

Attachment to Corporate Action Notice No. CA160119DE

**Alstom**

**Corporate Action: Share buyback Tender Offer (equalization payment)**

**Contract: AS1**

Class	Maturity	Equalisation Payment	Type	Old strike price	Adjusted strike price	Type	Equalisation Payment
AS1	19-02-16	1.66	C	23.00	20.25	P	0.07
AS1	19-02-16	1.27	C	24.00	21.14	P	0.11
AS1	19-02-16	0.93	C	25.00	22.02	P	0.19
AS1	19-02-16	0.62	C	26.00	22.90	P	0.31
AS1	19-02-16	0.40	C	27.00	23.78	P	0.50
AS1	19-02-16	0.25	C	28.00	24.66	P	0.73
AS1	19-02-16	0.13	C	29.00	25.54	P	1.04
AS1	19-02-16	0.07	C	30.00	26.42	P	1.38
AS1	19-02-16	0.03	C	32.00	28.18	P	2.11
AS1	19-02-16	0.01	C	34.00	29.94	P	2.88
AS1	19-02-16	0.00	C	36.00	31.70	P	3.65
AS1	18-03-16	3.61	C	18.00	15.85	P	0.02
AS1	18-03-16	2.83	C	20.00	17.61	P	0.05
AS1	18-03-16	2.05	C	22.00	19.37	P	0.09
AS1	18-03-16	1.67	C	23.00	20.25	P	0.14
AS1	18-03-16	1.32	C	24.00	21.14	P	0.20
AS1	18-03-16	0.99	C	25.00	22.02	P	0.30
AS1	18-03-16	0.73	C	26.00	22.90	P	0.45
AS1	18-03-16	0.51	C	27.00	23.78	P	0.62
AS1	18-03-16	0.34	C	28.00	24.66	P	0.87
AS1	18-03-16	0.23	C	29.00	25.54	P	1.14
AS1	18-03-16	0.15	C	30.00	26.42	P	1.46
AS1	18-03-16	0.09	C	31.00	27.30	P	1.81
AS1	18-03-16	0.05	C	32.00	28.18	P	2.16
AS1	18-03-16	0.02	C	34.00	29.94	P	2.87
AS1	18-03-16	0.00	C	36.00	31.70	P	3.59
AS1	18-03-16	0.00	C	40.00	35.23	P	5.09
AS1	18-03-16	0.00	C	44.00	38.75	P	6.64
AS1	15-04-16	1.32	C	24.00	21.14	P	0.28
AS1	15-04-16	1.04	C	25.00	22.02	P	0.39
AS1	15-04-16	0.79	C	26.00	22.90	P	0.55
AS1	15-04-16	0.57	C	27.00	23.78	P	0.74
AS1	15-04-16	0.41	C	28.00	24.66	P	0.98
AS1	15-04-16	0.29	C	29.00	25.54	P	1.25
AS1	15-04-16	0.20	C	30.00	26.42	P	1.56
AS1	15-04-16	0.09	C	32.00	28.18	P	2.24
AS1	15-04-16	0.09	C	34.00	29.94	P	2.97
AS1	17-06-16	4.40	C	16.00	14.09	P	0.02
AS1	17-06-16	3.62	C	18.00	15.85	P	0.08
AS1	17-06-16	2.83	C	20.00	17.61	P	0.15
AS1	17-06-16	2.12	C	22.00	19.37	P	0.26

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AS1	17-06-16	1.81	C	23.00	20.25	P	0.34
AS1	17-06-16	1.52	C	24.00	21.14	P	0.44
AS1	17-06-16	1.02	C	26.00	22.90	P	0.76
AS1	17-06-16	0.66	C	28.00	24.66	P	1.16
AS1	17-06-16	0.40	C	30.00	26.42	P	1.69
AS1	17-06-16	0.22	C	32.00	28.18	P	2.30
AS1	17-06-16	0.07	C	36.00	31.70	P	3.68
AS1	17-06-16	0.02	C	40.00	35.23	P	5.17
AS1	17-06-16	0.00	C	44.00	38.75	P	6.72
AS1	17-06-16	0.00	C	48.00	42.27	P	8.28
AS1	16-09-16	2.85	C	20.00	17.61	P	0.25
AS1	16-09-16	2.18	C	22.00	19.37	P	0.40
AS1	16-09-16	1.62	C	24.00	21.14	P	0.65
AS1	16-09-16	1.16	C	26.00	22.90	P	0.99
AS1	16-09-16	0.80	C	28.00	24.66	P	1.43
AS1	16-09-16	0.51	C	30.00	26.42	P	1.94
AS1	16-09-16	0.34	C	32.00	28.18	P	2.53
AS1	16-09-16	0.13	C	36.00	31.70	P	3.88
AS1	16-09-16	0.05	C	40.00	35.23	P	5.35
AS1	16-09-16	0.02	C	44.00	38.75	P	6.87
AS1	16-12-16	4.40	C	16.00	14.09	P	0.11
AS1	16-12-16	2.90	C	20.00	17.61	P	0.32
AS1	16-12-16	2.27	C	22.00	19.37	P	0.51
AS1	16-12-16	1.75	C	24.00	21.14	P	0.78
AS1	16-12-16	1.31	C	26.00	22.90	P	1.13
AS1	16-12-16	0.94	C	28.00	24.66	P	1.55
AS1	16-12-16	0.67	C	30.00	26.42	P	2.07
AS1	16-12-16	0.45	C	32.00	28.18	P	2.65
AS1	16-12-16	0.20	C	36.00	31.70	P	3.98
AS1	16-12-16	0.09	C	40.00	35.23	P	5.44
AS1	16-12-16	0.02	C	48.00	42.27	P	8.49

**CORPORATE ACTION NOTICE**

**Contract: AS3**

Class	Maturity	Equalisation Payment	Type	Old strike price	Adjusted strike price	Type	Equalisation Payment
AS3	18-03-16	4.72	C	12.00	10.57	P	0.01
AS3	18-03-16	3.47	C	16.00	14.09	P	0.02
AS3	18-03-16	2.84	C	18.00	15.85	P	0.02
AS3	18-03-16	2.23	C	20.00	17.61	P	0.04
AS3	18-03-16	1.59	C	22.00	19.37	P	0.08
AS3	18-03-16	1.31	C	23.00	20.25	P	0.11
AS3	18-03-16	1.04	C	24.00	21.14	P	0.16
AS3	18-03-16	0.78	C	25.00	22.02	P	0.24
AS3	18-03-16	0.58	C	26.00	22.90	P	0.36
AS3	18-03-16	0.40	C	27.00	23.78	P	0.49
AS3	18-03-16	0.27	C	28.00	24.66	P	0.69
AS3	18-03-16	0.18	C	29.00	25.54	P	0.91
AS3	18-03-16	0.12	C	30.00	26.42	P	1.17
AS3	18-03-16	0.04	C	32.00	28.18	P	1.72
AS3	18-03-16	0.01	C	34.00	29.94	P	2.29
AS3	18-03-16	0.00	C	36.00	31.70	P	2.87
AS3	18-03-16	0.00	C	40.00	35.23	P	4.07
AS3	18-03-16	0.00	C	44.00	38.75	P	5.30
AS3	17-06-16	3.41	C	16.00	14.09	P	0.02
AS3	17-06-16	2.20	C	20.00	17.61	P	0.12
AS3	17-06-16	1.66	C	22.00	19.37	P	0.21
AS3	17-06-16	1.19	C	24.00	21.14	P	0.35
AS3	17-06-16	0.80	C	26.00	22.90	P	0.61
AS3	17-06-16	0.52	C	28.00	24.66	P	0.93
AS3	17-06-16	0.31	C	30.00	26.42	P	1.35
AS3	17-06-16	0.18	C	32.00	28.18	P	1.84
AS3	17-06-16	0.05	C	36.00	31.70	P	2.94
AS3	17-06-16	0.01	C	40.00	35.23	P	4.13
AS3	17-06-16	0.00	C	44.00	38.75	P	5.36
AS3	17-06-16	0.00	C	48.00	42.27	P	6.61