EURONEXT

CORPORATE ACTION NOTICE

Paris Market | No. CA210729DE1

Issue Date: 29 July 2021

Effective Date: To be announced

Contracts:

Single Stock Futures	EM6
Single Stock Dividend Futures	EM8

Company: Europcar Mobility

ISIN: FR0012789949

Corporate action: Takeover

Reference: Press release of 28 July 2021

Details: Europcar Mobility has announced that they have entered into a tender offer support agreement which sets the terms and conditions on the proposed acquisition by Volkswagen AG, Attestor Limited and Pon Holdings B.V. ("the Consortium") by way of a cash tender offer at €0.50 per share, increased by a potential price supplement of €0.01 per share if the 90% squeeze-out is reached at the completion of the offer (cum dividend).

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures (Single Stock Futures):

- **Dividends:** The dividend forecast (Markit) as shown in the Attachment to the Notice will be used in determining the Fair Value Settlement prices.
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

Futures (Single Stock Dividend Futures):

- **Dividends:** The dividend forecast (Markit) as shown in the Attachment to the Notice will be used in determining the Fair Value Settlement prices.
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

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Attachment to Corporate Action No. CA210729DE1

Europcar

Corporate Action: **Takeover**

Dividends (Markit):

Dividend Amount	Dividend Date
0	23/May/2022
0	23/May/2023
0.1	23/May/2024
0.1	23/May/2025
0.1	25/May/2026

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