

Market

Issue date
Effective date

Paris

27 May 2024
28 May 2024

No. CA240527DE4

Contracts:

| | |
|------------------------------|----------|
| Individual Equity Options | AS1, AS4 |
| Single Stock Futures | AL6 |
| Single Stock Dividend Future | AL8 |

Company:

Alstom

ISIN:

FR0010220475

Corporate action:

Rights Issue

Reference:

CA240527DE1

Adjustments:

The following adjustments have been made:

- **Ratio Method.**
- **Cum Event Price:** EUR 19.735
- **Ratio:** 0.94312136
- **Lot Size:** The lot size will be divided by the Ratio, as shown in the attachment to this notice.

Options:

- **Exercise Prices:** The exercise prices have been multiplied by the Ratio, as shown in the attachment to this Notice.
- **Equalisation payment:** The rounding difference of the adjusted lot size will be neutralised by means of an equalisation payment. The equalisation payment amounts per series shall be communicated in an additional Corporate Action Notice on the Effective Date.

Futures:

- **Single Stock Futures:** As there is no open interest in the SSF no further adjustments have been made to the contract.
- **Single Stock Dividend Futures:** Ordinary dividends with an ex-date on or before the Effective date shall be multiplied by the Ratio, for the purpose of determining the EDSP at the end of the lifetime of the **Jun24**, **Sep24**, and **Dec24** maturities in contract AL8. As there is no open interest in the SSDF no further adjustments have been made to the contract.

Orders:

All outstanding orders will be cancelled automatically after the end of the trading session on the day before the Effective Date. The priority of these orders will then be lost. New orders can be submitted as from the Effective Date.

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For further information in relation to this Notice, Members should contact:

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CORPORATE ACTION NOTICE

Attachment to Corporate Action No. CA240527DE4

Alstom

Corporate Action: **Rights Issue**

Individual Equity Options: **AS1**

| Expiry | 202406 | 202407 | 202408 | 202409 | 202412 | 202503 | 202506 | 202512 |
|--------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|
| Adjusted lot size | 106 | 106 | 106 | 106 | 106 | 106 | 106 | 106 |
| Strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price |
| 7 | 6.6 | | | 6.6 | 6.6 | | | |
| 8 | 7.54 | | | 7.54 | 7.54 | 7.54 | 7.54 | 7.54 |
| 9 | 8.49 | | | 8.49 | 8.49 | 8.49 | 8.49 | 8.49 |
| 9.2 | 8.68 | | | | | | | |
| 9.6 | 9.05 | | | | | | | |
| 10 | 9.43 | | | 9.43 | 9.43 | 9.43 | 9.43 | 9.43 |
| 10.5 | 9.9 | | | | | | | |
| 11 | 10.37 | 10.37 | | 10.37 | 10.37 | 10.37 | | |
| 11.5 | 10.85 | | | | | | | |
| 12 | 11.32 | 11.32 | | 11.32 | 11.32 | 11.32 | 11.32 | 11.32 |
| 12.5 | 11.79 | | | | | | | |
| 13 | 12.26 | 12.26 | 12.26 | 12.26 | 12.26 | 12.26 | | |
| 13.5 | 12.73 | 12.73 | | | | | | |
| 14 | 13.2 | 13.2 | 13.2 | 13.2 | 13.2 | 13.2 | 13.2 | 13.2 |
| 14.5 | 13.68 | 13.68 | | | | | | |
| 15 | 14.15 | 14.15 | 14.15 | 14.15 | 14.15 | 14.15 | 14.15 | |
| 15.5 | 14.62 | 14.62 | | | | | | |
| 16 | 15.09 | 15.09 | 15.09 | 15.09 | 15.09 | 15.09 | 15.09 | 15.09 |
| 16.5 | 15.56 | 15.56 | 15.56 | | | | | |
| 17 | 16.03 | 16.03 | 16.03 | 16.03 | 16.03 | 16.03 | | |
| 17.5 | 16.5 | 16.5 | 16.5 | | | | | |
| 18 | 16.98 | 16.98 | 16.98 | 16.98 | 16.98 | 16.98 | 16.98 | 16.98 |
| 18.5 | 17.45 | 17.45 | 17.45 | | | | | |
| 19 | 17.92 | 17.92 | 17.92 | 17.92 | 17.92 | 17.92 | | |
| 19.5 | 18.39 | 18.39 | 18.39 | | | | | |
| 20 | 18.86 | 18.86 | 18.86 | 18.86 | 18.86 | 18.86 | 18.86 | 18.86 |
| 20.5 | 19.33 | 19.33 | 19.33 | | | | | |
| 21 | 19.81 | 19.81 | 19.81 | 19.81 | | | | |
| 22 | 20.75 | 20.75 | 20.75 | 20.75 | 20.75 | 20.75 | 20.75 | 20.75 |
| 23 | 21.69 | 21.69 | 21.69 | 21.69 | | | | |
| 24 | 22.63 | | | 22.63 | 22.63 | 22.63 | 22.63 | 22.63 |

CORPORATE ACTION NOTICE

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|----|-------|--|-------|-------|-------|-------|
| 25 | 23.58 | | 23.58 | | | |
| 26 | 24.52 | | 24.52 | 24.52 | 24.52 | 24.52 |
| 27 | 25.46 | | | | | |
| 28 | 26.41 | | 26.41 | 26.41 | | 26.41 |
| 29 | 27.35 | | | | | |
| 30 | 28.29 | | 28.29 | 28.29 | | 28.29 |
| 35 | 33.01 | | | | | |
| 40 | 37.72 | | | 37.72 | | 37.72 |

Individual Equity Options: **AS4**

| Expiry | 202406 | 202412 | 202506 | 202512 |
|--------------------------|------------------------------|------------------------------|------------------------------|------------------------------|
| Adjusted lot size | 106 | 106 | 106 | 106 |
| Strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price | Adjusted strike price |
| 7 | 6.6 | 6.6 | | |
| 8 | 7.54 | 7.54 | 7.54 | 7.54 |
| 8.8 | 8.3 | | | |
| 9 | 8.49 | 8.49 | 8.49 | 8.49 |
| 9.2 | 8.68 | | | |
| 9.6 | 9.05 | | | |
| 10 | 9.43 | 9.43 | 9.43 | 9.43 |
| 10.5 | 9.9 | | | |
| 11 | 10.37 | 10.37 | | |
| 11.5 | 10.85 | | | |
| 12 | 11.32 | 11.32 | 11.32 | 11.32 |
| 12.5 | 11.79 | | | |
| 13 | 12.26 | 12.26 | | |
| 13.5 | 12.73 | | | |
| 14 | 13.2 | 13.2 | 13.2 | 13.2 |
| 14.5 | 13.68 | | | |
| 15 | 14.15 | 14.15 | 14.15 | |
| 15.5 | 14.62 | | | |
| 16 | 15.09 | 15.09 | 15.09 | 15.09 |
| 16.5 | 15.56 | | | |
| 17 | 16.03 | 16.03 | | |
| 17.5 | 16.5 | | | |
| 18 | 16.98 | 16.98 | 16.98 | 16.98 |
| 18.5 | 17.45 | | | |
| 19 | 17.92 | 17.92 | | |
| 19.5 | 18.39 | | | |

CORPORATE ACTION NOTICE

| | | | | |
|------|-------|-------|-------|-------|
| 20 | 18.86 | 18.86 | 18.86 | 18.86 |
| 20.5 | 19.33 | | | |
| 21 | 19.81 | | | |
| 22 | 20.75 | 20.75 | 20.75 | 20.75 |
| 23 | 21.69 | | | |
| 24 | 22.63 | 22.63 | 22.63 | |
| 25 | 23.58 | | | 23.58 |
| 26 | 24.52 | 24.52 | 24.52 | |
| 27 | 25.46 | | | |
| 28 | 26.41 | 26.41 | 26.41 | |
| 29 | 27.35 | | | |
| 30 | 28.29 | 28.29 | 28.29 | |
| 35 | 33.01 | | | |
| 40 | 37.72 | 37.72 | 37.72 | |